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TECHNICHEM ORGANICS LIMITED

Our Company was originally incorporated under the name "Technichem Organics Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 27, 1996, issued by the Registrar of Companies Gujarat. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "Technichem Organics Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on April 30, 2024. The fresh certificate of incorporation consequent to conversion was issued on July 4, 2024, by Centralised Processing Centre. The Corporate Identification Number of our Company is U24231GJ1996PLC028917. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 162 of the Prospectus.

Registered Office: 5th Floor, Malak Complex, Behind Old Gujarat High Court, Navrangpura, Ahmedabad, Gujarat-380009, India; Tel. No.: +91-79-27543722 | Email: investors@technichemorganics.com | Website: www.technichemorganics.com
Contact Person: Mr. Thakkar Parth B, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. BHARAT JAYANTILAL PANDYA AND MR. PANDYA ANILKUMAR JAYANTILAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES)) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 45,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF TECHNICHEM ORGANICS LIMITED ("OUR COMPANY" OR "TECHNICHEM" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 2,524.5 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 138.6 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 43,38,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 2,385.9 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.50% AND 25.04% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 55.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
ANCHOR INVESTOR ISSUE PRICE: ₹ 55.00 PER EQUITY SHARE
THE ISSUE PRICE IS 5.5 TIMES OF THE FACE VALUE

Risks to Investors:
1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (₹)
1	Mr. Bharat Jayantilal Pandya	62,31,375	0.63
2	Mr. Pandya Anilkumar Jayantilal	55,90,875	0.51

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)
Weighted average cost of acquisition of primary issuances	NA
Weighted average cost of acquisition for secondary transactions	NA
Weighted average cost of acquisition for past 5 primary issuances, as disclosed above	1.52
Weighted average cost of acquisition for past 5 secondary transactions, as disclosed above	53.11

ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, DECEMBER 30, 2024
BID/ISSUE PROGRAM BID/ISSUE OPENED ON: TUESDAY, DECEMBER 31, 2024 | BID/ISSUE CLOSED ON: THURSDAY, JANUARY 02, 2025

This Issue was made through the Book Building Process, in terms of Regulation 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amount will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 292 of this Prospectus.

The bidding for Anchor Investors opened and closed on Monday, December 30, 2024. The Company received 06 Anchor Investor Application Forms from 06 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 21,84,000 Equity Shares. Such 06 Anchor Investors through 06 Anchor Investor Application Forms were allocated 12,98,000 Equity Shares at a price of ₹ 55.00 per Equity Share under the Anchor Investor Portion, aggregating to ₹ 71,39,00,000.

The issue (excluding Anchor Investor Portion) received applications for 12,97,896,000 Equity Shares (before technical rejections) resulting in 394.26 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as under:

Category	Number of Applications	No. of shares	Reserved	No of times subscriptions	Amount
Retail Individual Investors	2,52,111	50,42,22,000	15,20,000	331.73	27,73,01,08,000.00
Non-Institutional Investors	20,724	7,06,118,000	6,52,000	1083.00	38,83,46,30,000.00
Qualified Institutional Buyers (excluding Anchor Investors)	39	8,73,04,000	8,68,000	100.58	4,80,17,20,000.00
Market Makers	1	2,52,000	2,52,000	1.00	1,38,60,000.00
Total	2,72,875	12,97,896,000	32,92,000	394.26	71,38,03,18,000.00

*This includes 537 applications for 10,74,000 Equity Shares from Retail Individual which were not in book but excludes bids (UPI Mandates & SCSB) not accepted by investors.

Final Demand
A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1.	52.00	12,20,000	0.09	12,20,000	0.09
2.	53.00	5,16,000	0.04	17,36,000	0.13
3.	54.00	5,48,000	0.04	22,84,000	0.17
4.	55.00	99,66,94,000	72.09	99,89,78,000	72.25
5.	CUT OFF	38,36,40,000	27.75	1,38,26,18,000	100.00

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on January 03, 2025

A. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 55.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 326.28 times i.e., for 49,59,50,000 Equity Shares. Total number of shares allotted in this category is 15,20,000 Equity Shares to 760 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
2000	2,47,975	100.00	49,59,50,000	100.00	2,000	3:979	15,20,000
Total	2,47,975	100.00	49,59,50,000	100.00	2,000	3:979	15,20,000

B. Allocation to Non-Institutional Investors (After Technical Rejections): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1079.73 times i.e., for 70,39,86,000 shares the total number of shares allotted in this category is 6,52,000 Equity Shares to 326 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
1	4,000	11,465	56.01	4,58,60,000	6.51	2,000	21:11,465	42,000
2	6,000	1,138	5.56	68,28,000	0.97	2,000	3:1,138	6,000
3	8,000	1,112	5.43	88,96,000	1.26	2,000	4:1,112	8,000
4	10,000	532	2.60	53,20,000	0.76	2,000	2:532	4,000
5	12,000	230	1.12	27,60,000	0.39	2000	1:230	2,000
6	14,000	232	1.13	32,48,000	0.46	2,000	2:232	4,000
7	16,000	255	1.25	40,80,000	0.58	2,000	2:255	4,000
8	18,000	507	2.48	91,26,000	1.30	2,000	4:507	8,000
9	20,000	1,567	7.66	3,13,40,000	4.45	2,000	9:940	30,000
10	22,000	260	1.27	57,20,000	0.81	2,000	3:260	6,000
11	24,000	127	0.62	30,48,000	0.43	2,000	1:127	2,000
12	24,000	127	0.62	30,48,000	0.43	2,000	1:127	4,000
13	28,000	101	0.49	28,28,000	0.40	2,000	1:101	2,000
14	30,000	127	0.62	38,10,000	0.54	2,000	2:127	4,000
15	32,000	96	0.47	30,72,000	0.44	2,000	1:96	2,000
16	34,000	88	0.43	29,92,000	0.43	2,000	1:88	2,000
17	36,000	161	0.79	57,96,000	0.82	2,000	3:161	6,000
18	38,000	74	0.36	28,12,000	0.40	2,000	1:74	2,000
19	40,000	252	1.23	1,00,80,000	1.43	2,000	5:252	10,000
20	50,000	121	0.59	60,50,000	0.86	2,000	3:121	6,000

C. Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 100.58 times i.e., for 8,73,04,000 shares the total number of shares allotted in this category is 8,68,000 Equity Shares to 39 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
QIB	30,000	-	18,000	1,52,000	2,62,000	4,06,000	-	8,68,000

D. Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 12,98,000 Equity Shares to 6 Anchor Investors at Anchor Investor Issue Price of ₹ 55.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
ANCHOR	-	-	-	-	1,82,000	11,16,000	-	12,98,000

E. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e., for 2,52,000 shares the total number of shares allotted in this category is 2,52,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
1	1	100.00	2,52,000	100.00	2,52,000	1:1	2,52,000
Total	1	100.00	2,52,000	100.00	2,52,000	1:1	2,52,000

The Board of Directors of the Company at its meeting held on January 03, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filed in the application form on or before January 06, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to January 06, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 03, 2025 ("Prospectus") filed with Registrar of Companies, Ahmedabad.

INVESTORS, PLEASE NOTE
The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BIGSHARE SERVICES PRIVATE LIMITED
Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India
Tel: 022-82653820 | E-mail: ipo@bigshareonline.com | Investor grievance e-mail: investor@bigshareonline.com | Website: www.bigshareonline.com
Contact Person: Mr. Babu Rafeeq C | SEBI Registration No.: INR00001385

For Technichem Organics Limited
On behalf of the Board of Directors
Mr. Bharat Jayantilal Pandya
Managing Director
DIN: 00921775

Date: January 03, 2025
Place: Ahmedabad

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNICHEM ORGANICS LIMITED.

Technichem Organics Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shreni.in website of the BSE at www.bseindia.com and website of Issuer Company at www.technichemorganics.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaaZ

उच्चतम न्यायालय ने सीबीआई से कहा केंद्र के अफसरों पर प्राथमिकी के लिए राज्य की सहमति जरूरी नहीं

जनसत्ता ब्यूरो
नई दिल्ली, 3 जनवरी।



न्यायमूर्ति सीटी रविकुमार और न्यायमूर्ति राजेश बिंदल की पीठ ने दो जनवरी को आंध्र प्रदेश उच्च न्यायालय के उस आदेश को पलट दिया, जिसमें भ्रष्टाचार के मामले में दो केंद्रीय सरकारी कर्मचारियों के खिलाफ सीबीआई जांच को रद्द कर दिया गया था।

उच्चतम न्यायालय ने कहा है कि केंद्रीय अन्वेषण ब्यूरो (सीबीआई) को राज्यों के विभिन्न क्षेत्रों में तैनात केंद्र के अधिकारियों के खिलाफ प्राथमिकी दर्ज करने के लिए राज्य सरकारों की अनुमति की आवश्यकता नहीं है। न्यायमूर्ति सी टी रविकुमार और न्यायमूर्ति राजेश बिंदल की पीठ ने दो जनवरी को आंध्र प्रदेश उच्च न्यायालय के उस आदेश को पलट दिया, जिसमें भ्रष्टाचार के मामले में दो केंद्रीय सरकारी कर्मचारियों के खिलाफ सीबीआई जांच को रद्द कर दिया गया था। उसने कहा, तैनाती के स्थान पर ध्यान दिए बिना, पूर्वोक्त तथ्यात्मक स्थिति यह दर्शाती है कि वे केंद्र सरकार के कर्मचारी/केंद्र सरकार के उपक्रम के कर्मचारी थे और कथित रूप से उन्होंने भ्रष्टाचार निवारण अधिनियम के तहत

गंभीर अपराध किया है, जो एक केंद्रीय अधिनियम है। यह मामला आंध्र प्रदेश में कार्यरत केंद्रीय सरकारी कर्मचारियों के खिलाफ सीबीआई द्वारा दर्ज की गई प्राथमिकी से उत्पन्न हुआ। उन्होंने सीबीआई के अधिकार क्षेत्र को आंध्र प्रदेश उच्च न्यायालय में चुनौती दी थी, जिसमें तर्क दिया गया था कि दिल्ली विशेष पुलिस स्थापना अधिनियम, 1946 (डीएसपीए अधिनियम) के तहत अविभाजित आंध्र प्रदेश राज्य द्वारा सीबीआई को दी गई सामान्य सहमति, विभाजन के बाद नवगठित आंध्र प्रदेश

राज्य पर स्वतः लागू नहीं होती। उच्च न्यायालय ने आरोपियों से सहमति जताते हुए, जिन पर भ्रष्टाचार निवारण अधिनियम के तहत मामला दर्ज किया गया था, प्राथमिकी रद्द कर दी और इस बात पर जोर दिया कि आंध्र प्रदेश से नए सिरे से सहमति लेना आवश्यक है। न्यायमूर्ति रविकुमार, जिन्होंने 32 पृष्ठ का निर्णय लिखा था, उच्च न्यायालय की व्याख्या से असहमत थे तथा उन्होंने कहा कि उच्च न्यायालय ने सीबीआई की जांच के लिए राज्य से नए सिरे से सहमति मांगने में गलती की थी।

इलाहाबाद उच्च न्यायालय का फैसला सांसद बर्क की गिरफ्तारी पर रोक, पर एफआइआर कायम रहेगी

प्रयागराज, 3 जनवरी (भाषा)।

इलाहाबाद उच्च न्यायालय ने जामा मस्जिद में सर्वेक्षण के दौरान हुई हिंसा के मामले में आरोपी सांसद जियाउर्रहमान बर्क की गिरफ्तारी पर शुक्रवार को रोक लगा दी। हालांकि, अदालत ने सपा के सांसद बर्क के खिलाफ दर्ज प्राथमिकी रद्द करने से इनकार कर दिया। संभल जिले के थाना संभल में जियाउर्रहमान बर्क पर सर्वेक्षण के खिलाफ हिंसा भड़काने के आरोप में नामजद मुकदमा दर्ज किया गया है। इस हिंसा में चार लोगों की मृत्यु हो गई थी और कई लोग घायल हुए थे। न्यायमूर्ति राजीव गुप्ता और न्यायमूर्ति अजहर हुसैन इदरीसी की पीठ ने जियाउर्रहमान बर्क के चक्रील इमरान उल्लाह और अपर शासकीय अधिकारिता की दलीलें

सुनने के बाद सांसद की याचिका पर यह फैसला दिया। अदालत ने अपने आदेश में इस मामले की जांच जारी रखने और जियाउर्रहमान बर्क को जांच में सहयोग करने का आदेश दिया। कोर्ट ने कहा है कि जिन धाराओं में सांसद बर्क के खिलाफ एफआइआर दर्ज की गई है, उनमें 7 साल से कम की सजा होती है। इस मामले में पुलिस सांसद बर्क को नोटिस जारी करेगी। नोटिस जारी कर उन्हें पृष्ठताड़ के लिए बुला सकती है। सांसद बर्क को पुलिस की जांच में सहयोग करना होगा। कोर्ट ने कहा कि अगर पुलिस के नोटिस देने पर बयान दर्ज करने के लिए सांसद बर्क नहीं आएंगे और पुलिस की जांच में सहयोग नहीं करेंगे तभी उनकी गिरफ्तारी होगी। कोर्ट ने इस मामले में सुप्रीम कोर्ट के एक पुराने आदेश पर अमल करने को कहा है।



सावित्रीबाई फुले की जयंती पर एक मंच पर दिखे पवार व भुजबल

पुणे, 3 जनवरी (भाषा)।

राष्ट्रवादी कांग्रेस पार्टी (शरदचंद्र पवार) के प्रमुख शरद पवार और राष्ट्रवादी कांग्रेस पार्टी (राकापा) के अस्तित्व नेता छगन भुजबल शुक्रवार को महान शिक्षाविद् और समाज सुधारक सावित्रीबाई फुले की जयंती के अवसर पर पुणे में आयोजित एक कार्यक्रम में एक मंच पर देखे गए। भुजबल ने इस अवसर पर कहा कि कई लोग उन्हें और शरद पवार को एक मंच पर देखकर आश्चर्यचकित हैं। उन्होंने कहा, 'लेकिन हम महात्मा फुले, शाहू महाराज और बाबासाहेब आंबेडकर जैसी महान हस्तियों के लिए हमेशा एक साथ आते रहेंगे।' जुलाई 2023 में अजित पवार, भुजबल और कई अन्य नेताओं के महाराष्ट्र के तत्कालीन मुख्यमंत्री एकनाथ शिंदे की सरकार में शामिल होने के बाद राष्ट्रवादी कांग्रेस पार्टी दो हिस्सों में बंट गई थी। भुजबल मुख्यमंत्री देवेंद्र फडणवीस के मंत्रिमंडल में शामिल नहीं किए जाने की वजह से उपमुख्यमंत्री अजित पवार की पार्टी से नाराज हैं।

यूनियन कार्बाइड अपशिष्ट निपटान का मामला प्रदर्शनकारियों ने खुद को आग लगाई, अस्पताल में भर्ती

धार, 3 जनवरी (भाषा)।

औद्योगिक शहर पीथमपुर में 337 टन यूनियन कार्बाइड अपशिष्ट के नियोजित निपटान के खिलाफ शुक्रवार को बंद के आह्वान के बीच दो लोगों ने कथित तौर पर खुद को आग लगा ली, जिसके बाद उन्हें अस्पताल में भर्ती कराया गया है। प्रत्यक्षदर्शियों और घटनास्थल पर बनाए गए वीडियो के अनुसार, धार जिले के शहर में अपशिष्ट निपटान के खिलाफ विरोध प्रदर्शन के दौरान दो लोगों ने अपने शरीर पर तरल पदार्थ डाला और खुद को आग लगा ली। प्रत्यक्षदर्शियों ने कहा कि दोनों लोगों को अस्पताल ले जाया गया। पीथमपुर बचाओ समिति द्वारा आहूत बंद के बीच शहर में दुकानें और बाजार बंद रहे। समिति का दावा है कि क्षेत्र में कार्बाइड अपशिष्ट के नियोजित दहन से स्थानीय लोगों और पर्यावरण को नुकसान

समिति का दावा है कि क्षेत्र में कार्बाइड अपशिष्ट के नियोजित दहन से स्थानीय लोगों और पर्यावरण को नुकसान होगा। इंदौर से करीब 30 किलोमीटर दूर स्थित पीथमपुर की आबादी करीब 1.75 लाख है और पीथमपुर औद्योगिक क्षेत्र में तीन सेक्टरों में करीब 700 कारखाने हैं। वर्ष 1984 में दो और तीन दिवस की मध्य रात्रि को भोपाल में यूनियन कार्बाइड कीटनाशक कारखाने से मिथाइल आइसोसाइनेट (एमआईडी) गैस लीक हुई थी, जिससे कम से कम 5,479 लोगों की मौत हो गई थी और हजारों लोग गंभीर और दीर्घकालिक स्वास्थ्य समस्याओं से जूझ रहे हैं। अधिकारियों ने कार्बाइड कारखाने के 337 टन कचरे को वैज्ञानिक निपटान के लिए पीथमपुर पहुंचाया है। हालांकि, इस कदम के विरोध में

प्रदर्शन शुरू हो गए हैं। कचरा गुरुवार को पीथमपुर स्थित एक भस्मीकरण इकाई में लाया गया। शुक्रवार को बंद के आ'न के बीच दुकानें और बाजार बंद रहे। प्रदर्शनकारियों के एक समूह ने आसपास मोटर्स के पास सड़क को अवरुद्ध कर दिया, लेकिन पुलिस ने उन्हें काबू में किया और हल्के लाठीचार्ज के साथ सामान्य यातायात बहाल किया। बस अड्डे पर गुरुवार से भूख हड़ताल पर बैठे संदीप रघुवंशी ने कहा कि पीथमपुर में यूनियन कार्बाइड के कचरे का निपटान करने के खिलाफ उनके विरोध पर बड़ी संख्या में लोगों ने उनके साथ एकजुटता व्यक्त की है।

AUTHUM

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परिशिष्ट-IV-A [नियम 8(6) के प्रावधान देखें] [ई-नीलामी सह विक्री हेतु सार्वजनिक सूचना (परिशिष्ट-IV-A)] (नियम 8(6))

यह कि स्वतंत्र निरीक्षणों के समाधान के लिए इंग्लैंड प्रेमचंद पर 7 जून, 2019 के आरबीआई परिपत्र, 3 मार्च, 2023 के माननीय सर्वोच्च न्यायालय के आदेश और 25 मार्च, 2023 को सेक्टरों द्वारा पारित विशेष प्रस्ताव के संदर्भ में रिलायंस ग्रुप फाइनेंस लिमिटेड (आरएफएल) के अपने कर्जादाताओं द्वारा अनुमोदित समाधान योजना के अनुसार, आरएफएल ने रिलायंस कर्माधिकारियों को एक मोडर्न कर्षण के आधार पर रकम विक्री के माध्यम से अपना व्यवसाय हस्तान्तरित करने के लिए समझौता किया है और जबकि कर्जदार के ऋण खाते (खातों) से संबंधित सभी अधिकार और देवदार भी आरएफएल को हस्तान्तरित कर दी गई है।

ऑथम इन्वेस्टमेंट एंड इंफ्रास्ट्रक्चर लिमिटेड ("एआईआईएल") (पारंपरिक कंपनी, ए

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TECHNICHEM ORGANICS LIMITED

CIN: U24231GJ1996PLC028917

Our Company was originally incorporated under the name "Technichem Organics Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 27, 1996, issued by the Registrar of Companies Gujarat. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "Technichem Organics Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on April 30, 2024. The fresh certificate of incorporation consequent to conversion was issued on July 4, 2024, by Centralised Processing Centre. The Corporate Identification Number of our Company is U24231GJ1996PLC028917. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 162 of the Prospectus.

Registered Office: 5th Floor, Malak Complex, Behind Old Gujarat High Court, Navrangpura, Ahmedabad, Gujarat-380009, India;
Tel. No.: +91-79-27543722 | Email: investors@technichemorganics.com | Website: www.technichemorganics.com
Contact Person: Mr. Thakkar Parth B, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. BHARAT JAYANTILAL PANDYA AND MR. PANDYA ANILKUMAR JAYANTILAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 45,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF TECHNICHEM ORGANICS LIMITED ("OUR COMPANY" OR "TECHNICHEM" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 2,524.5 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 138.6 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 43,38,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 2,385.9 LAKHS IS HEREBY REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.50% AND 25.04% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 55.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
ANCHOR INVESTOR ISSUE PRICE: ₹ 55.00 PER EQUITY SHARE
THE ISSUE PRICE IS 5.5 TIMES OF THE FACE VALUE

Risks to Investors:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (in ₹)
1.	Mr. Bharat Jayantilal Pandya	62,31,375	0.63
2.	Mr. Pandya Anilkumar Jayantilal	55,90,875	0.51

3. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)
Weighted average cost of acquisition of primary issuances	NA
Weighted average cost of acquisition for secondary transactions	NA
Weighted average cost of acquisition for past 5 primary issuances, as disclosed above	1.52
Weighted average cost of acquisition for past 5 secondary transactions, as disclosed above	53.11

BID/ISSUE PROGRAM ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, DECEMBER 30, 2024

BID/ISSUE OPENED ON: TUESDAY, DECEMBER 31, 2024 | BID/ISSUE CLOSED ON: THURSDAY, JANUARY 02, 2025

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 292 of this Prospectus.

The bidding for Anchor Investors opened and closed on Monday, December 30, 2024. The Company received 06 Anchor Investor Application Forms from 06 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 21,84,000 Equity Shares. Such 06 Anchor Investors through 06 Anchor Investor Application Forms were allocated 12,98,000 Equity Shares at a price of ₹ 55.00 per Equity Share under the Anchor Investor Portion, aggregating to ₹ 71,39,00,000. The issue (excluding Anchor Investor Portion) received applications for 12,97,896,000 Equity Shares (before technical rejections) resulting in 394.26 times subscription (including reservation portion of market maker). The details of the Applications received from various categories (before technical rejections) are as under:

Category	Number of Applications	No. of shares	Reserved	No of times subscriptions	Amount
Retail Individual Investors	2,52,111	50,42,22,000	15,20,000	331.73	27,73,01,08,000.00
Non-Institutional Investors	20,724	7,06,118,000	6,52,000	1083.00	38,83,46,30,000.00
Qualified Institutional Buyers (excluding Anchor Investors)	39	8,73,04,000	8,68,000	100.58	4,80,17,20,000.00
Market Makers	1	2,52,000	2,52,000	1.00	1,38,60,000.00
Total	2,72,875	12,97,896,000	32,92,000	394.26	71,38,03,18,000.00

*This includes 537 applications for 10,74,000 Equity Shares from Retail Individual which were not in book but excludes bids (UPI Mandates & SCSBs) not accepted by investors.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1.	52.00	12,20,000	0.09	12,20,000	0.09
2.	53.00	5,16,000	0.04	17,36,000	0.13
3.	54.00	5,48,000	0.04	22,84,000	0.17
4.	55.00	99,66,94,000	72.09	99,89,78,000	72.25
5.	CUT OFF	38,36,40,000	27.75	1,38,26,18,000	100.00
Total			100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on January 03, 2025

A. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 55.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 326.28 times i.e. for 49,59,50,000 Equity Shares. Total number of shares allotted in this category is 15,20,000 Equity Shares to 760 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% To total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
2000	2,47,975	100.00	49,59,50,000	100.00	2,000	3:979	15,20,000
Total	2,47,975	100.00	49,59,50,000	100.00	2,000	3:979	15,20,000

B. Allocation to Non-Institutional Investors (After Technical Rejections): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1079.73 times i.e. for 70,39,86,000 shares the total number of shares allotted in this category is 6,52,000 Equity Shares to 326 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
1	4,000	11,465	56.01	4,58,60,000	6.51	2,000	21:11,465	42,000
2	6,000	1,138	5.56	68,28,000	0.97	2,000	3:1,138	6,000
3	8,000	1,112	5.43	88,96,000	1.26	2,000	4:1,112	8,000
4	10,000	532	2.60	53,20,000	0.76	2,000	2:532	4,000
5	12,000	230	1.12	27,60,000	0.39	2,000	1:230	2,000
6	14,000	232	1.13	32,48,000	0.46	2,000	2:232	4,000
7	16,000	255	1.25	40,80,000	0.58	2,000	2:255	4,000
8	18,000	507	2.48	91,26,000	1.30	2,000	4:507	8,000
9	20,000	1,567	7.66	3,13,40,000	4.45	2,000	9:940	30,000
10	22,000	260	1.27	57,20,000	0.81	2,000	3:260	6,000
11	24,000	127	0.62	30,48,000	0.43	2,000	1:127	2,000
12	24,000	127	0.62	30,48,000	0.43	2,000	1:127	4,000
13	28,000	101	0.49	28,28,000	0.40	2,000	1:101	2,000
14	30,000	127	0.62	38,10,000	0.54	2,000	2:127	4,000
15	32,000	96	0.47	30,72,000	0.44	2,000	1:96	2,000
16	34,000	88	0.43	29,92,000	0.43	2,000	1:88	2,000
17	36,000	161	0.79	57,96,000	0.82	2,000	3:161	6,000
18	38,000	74	0.36	28,12,000	0.40	2,000	1:74	2,000
19	40,000	252	1.23	1,00,80,000	1.43	2,000	5:252	10,000
20	50,000	121	0.59	60,50,000	0.86	2,000	3:121	6,000

C. Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 100.58 times i.e. for 8,73,04,000 shares the total number of shares allotted in this category is 8,68,000 Equity Shares to 39 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	VCS	TOTAL
QIB	30,000	-	18,000	1,52,000	2,62,000	4,06,000	-	8,68,000

D. Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 12,98,000 Equity Shares to 6 Anchor Investors at Anchor Investor Issue Price of ₹ 55.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
ANCHOR	-	-	-	-	1,82,000	11,16,000	-	12,98,000

E. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,52,000 shares the total number of shares allotted in this category is 2,52,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
1	1	100.00	2,52,000	100.00	2,52,000	1:1	2,52,000
Total	1	100.00	2,52,000	100.00	2,52,000	1:1	2,52,000

The Board of Directors of the Company at its meeting held on January 03, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filed in the application form on or before January 06, 2025. Further, the instructions to Self Certified Syndicate Banks for unlocking the amount will process on or prior to January 06, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 03, 2025 ("Prospectus") filed with Registrar of Companies, Ahmedabad.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BIGSHARE SERVICES PRIVATE LIMITED
Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India
Tel: 022 - 6263 8200 | E-mail: ipo@bigshareonline.com | Investor grievance e-mail: investor@bigshareonline.com | Website: www.bigshareonline.com
Contact Person: Mr. Babu Raphael | SEBI Registration No.: INR000001385

For Technichem Organics Limited
On behalf of the Board of Directors
Sd/-
Mr. Bharat Jayantilal Pandya
Managing Director
DIN: 00921775

Date: January 03, 2025

Place: Ahmedabad

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNICHEM ORGANICS LIMITED.

Technichem Organics Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shreni.in website of the BSE at www.bseindia.com and website of Issuer Company at www.technichemorganics.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the sections titled "Risk Factors" beginning on page 29 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

AdBaz

આઈપીઓ ૭ જાન્યુઆરીએ લોંચ કરાશે

બીઆર ગોયલ ઇન્ફ્રાસ્ટ્રક્ચરે તેના આઈપીઓ માટે પ્રાઇસ બેન્ડ શેર દીઠ રૂ. ૧૨૮ થી ૧૩૫ નક્કી કરી

એન્ટી-મુબંબ, તા. ૩ મધ્યપ્રદેશ સ્થિત બી આર ગોયલ ઇન્ફ્રાસ્ટ્રક્ચર ૭ જાન્યુઆરીએ પબ્લિક સબસ્ક્રિપ્શન માટે તેના રૂપિયા ૮૫ કરોડના પ્રારંભિક શેર વેચાણની શરૂઆત કરશે, જેમાં શેર દીઠ રૂપિયા ૧૨૮-૧૩૫ પ્રાઇસ બેન્ડ હશે. ડેલ્ટા ઓટોકોર્પ અને ઇન્વેસ્ટમેન્ટ ઇન્ફ્રાસ્ટ્રક્ચર સાંચે આવતા અર્થવાણી એસએમઇ સેગમેન્ટમાં આ ત્રીજો પબ્લિક આઈપીઓ હશે. આ આઈપીઓમાં ૬૩.૧૨ લાખ શેરના માત્ર ફેશ આઈપીઓનો સમાવેશ થાય છે, જે ૮ જાન્યુઆરીએ બંધ થશે. ઇન્ફ્રાસ્ટ્રક્ચર સર્વિસ પ્રોવાઇડર ૧૦ જાન્યુઆરી સુધીમાં શેર ફળવણીને અંતિમ સ્વરૂપ આપશે અને તેના ઇકિવટી શેર ૧૪ જાન્યુઆરીથી બીએસઇ એક્સએમઇ પર ટ્રેડિંગ માટે ઉપલબ્ધ થશે. વર્ષ ૨૦૦૫માં સ્થપાયેલા બીઆર ગોયલ ટ્રાક્ટ પક્ષકારો (મુખ્યત્વે સરકારી વિભાગો) માટે એન્ટ્રિપ્રાઇઝ, પ્રોજેક્ટમેન્ટ એન્ડ કન્સ્ટ્રક્શન (ઇપીસી) સેવાઓ પૂરી પાડે છે, જે મુખ્યત્વે માર્ગો અને ધોરીમાર્ગો, વાણિજ્યિક સંકુલ, ઔદ્યોગિક ઉદ્યાનો અને હાઉસિંગ પ્રોજેક્ટોમાં છે, જેમાં મધ્યપ્રદેશ, મહારાષ્ટ્ર, ગુજરાત, હરિયાણા, ઉત્તરપ્રદેશ, મિઝોરમ અને મણિપુરમાં ચાલી રહેલા પ્રોજેક્ટો છે. તે વિન્ડ પાવર જનરેશન, રેડી-મિક્સ કોંક્રિટ (આરએમસી) અને ટોલ કલેક્શન કોન્સ્ટ્રક્ટ (ટીસીસીના) ઉત્પાદનમાં પણ સંકળાયેલી છે. સપ્ટેમ્બર ૨૦૨૪ સુધીમાં, તેની બાકી ઓર્ડર બુકની કિંમત રૂપિયા ૮૭૩.૪ કરોડ છે, જેમાં ૧૫ રસ્તાઓ અને હાઇવે પ્રોજેક્ટોની રૂપિયા ૬૬૭.૫ કરોડ છે અને રૂપિયા ૧૭૩.૫ કરોડના ૯ બિલ્ડિંગ પ્રોજેક્ટોનો સમાવેશ થાય છે. આઈપીઓની આવકનો ઉપયોગ મુદ્રિત પર્યટ, કાર્યકારી મૂડી, એક્ટિવિઝન દ્વારા અકાર્બનિક વૃદ્ધિ અને સામાન્ય કોર્પોરેટ હેતુઓ માટે કરવામાં આવશે.

આઈપીઓ ૬ જાન્યુઆરીએ ખુલશે

સ્ટાન્ડર્ડ ગ્લાસ ટેકનોલોજીએ તેના આઈપીઓ માટે રૂપિયા ૧૩૩ થી ૧૪૦ની નક્કી કરેલી પ્રાઇસ બેન્ડ

પીટીઆઈ નવી દિલ્લી, તા. ૩ સ્ટાન્ડર્ડ ગ્લાસ લાઇનિંગ ટેકનોલોજીને ૨૦૨૫નો પ્રથમ મેઇનબોર્ડ આઈપીઓ ટેકનોલોજી લિમિટેડે જણાવ્યું છે કે તેણે તેના રૂપિયા ૪૧૦.૦૫ કરોડના ઇનિશિયલ પબ્લિક ઓફરિંગ (આઈપીઓ) માટે ઇકિવટી શેર દીઠ રૂપિયા ૧૩૩-૧૪૦ની પ્રાઇસ બેન્ડ નક્કી કરી છે, જે ૬ જાન્યુઆરીએ જાહેર ભરણાં માટે ખુલશે. સ્ટાન્ડર્ડ ગ્લાસ લાઇનિંગ ટેકનોલોજીનો પબ્લિક આઈપીઓ ૨૦૨૫નો પ્રથમ મેઇનબોર્ડ આઈપીઓ ટેકનોલોજી લિમિટેડે જણાવ્યું છે કે તેણે તેના રૂપિયા ૪૧૦.૦૫ કરોડના ઇનિશિયલ પબ્લિક ઓફરિંગ (આઈપીઓ) માટે ઇકિવટી શેર દીઠ રૂપિયા ૧૩૩-૧૪૦ની પ્રાઇસ બેન્ડ નક્કી કરી છે, જે ૬ જાન્યુઆરીએ જાહેર ભરણાં માટે ખુલશે. સ્ટાન્ડર્ડ ગ્લાસ લાઇનિંગ ટેકનોલોજીનો પબ્લિક આઈપીઓ ૨૦૨૫નો પ્રથમ મેઇનબોર્ડ આઈપીઓ ટેકનોલોજી લિમિટેડે જણાવ્યું છે કે તેણે તેના રૂપિયા ૪૧૦.૦૫ કરોડના ઇનિશિયલ પબ્લિક ઓફરિંગ (આઈપીઓ) માટે ઇકિવટી શેર દીઠ રૂપિયા ૧૩૩-૧૪૦ની પ્રાઇસ બેન્ડ નક્કી કરી છે, જે ૬ જાન્યુઆરીએ જાહેર ભરણાં માટે ખુલશે. સ્ટાન્ડર્ડ ગ્લાસ લાઇનિંગ ટેકનોલોજીનો પબ્લિક આઈપીઓ ૨૦૨૫નો પ્રથમ મેઇનબોર્ડ આઈપીઓ ટેકનોલોજી લિમિટેડે જણાવ્યું છે કે તેણે તેના રૂપિયા ૪૧૦.૦૫ કરોડના ઇનિશિયલ પબ્લિક ઓફરિંગ (આઈપીઓ) માટે ઇકિવટી શેર દીઠ રૂપિયા ૧૩૩-૧૪૦ની પ્રાઇસ બેન્ડ નક્કી કરી છે, જે ૬ જાન્યુઆરીએ જાહેર ભરણાં માટે ખુલશે. સ્ટાન્ડર્ડ ગ્લાસ લાઇનિંગ ટેકનોલોજીનો પબ્લિક આઈપીઓ ૨૦૨૫નો પ્રથમ મેઇનબોર્ડ આઈપીઓ ટેકનોલોજી લિમિટેડે જણાવ્યું છે કે તેણે તેના રૂપિયા ૪૧૦.૦૫ કરોડના ઇનિશિયલ પબ્લિક ઓફરિંગ (આઈપીઓ) માટે ઇકિવટી શેર દીઠ રૂપિયા ૧૩૩-૧૪૦ની પ્રાઇસ બેન્ડ નક્કી કરી છે, જે ૬ જાન્યુઆરીએ જાહેર ભરણાં માટે ખુલશે. સ્ટાન્ડર્ડ ગ્લાસ લાઇનિંગ ટેકનોલોજીનો પબ્લિક આઈપીઓ ૨૦૨૫નો પ્રથમ મેઇનબોર્ડ આઈપીઓ ટેકનોલોજી લિમિટેડે જણાવ્યું છે કે તેણે તેના રૂપિયા ૪૧૦.