

## Indian Bank

▲ इलाहाबाद

ALLAHABAD

Stressed Asset Management Large Branch, Indian Bank, 73, 7th Floor, Mittal Chamber, Nariman Point, Mumbai - 400021. Mail Id: armbmumbai@indianbank.co.in; s816@indianbank.co.in;

ANNEXURE-A APPENDIX-IV-A" [See proviso to rule 8 (6)] E-auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement)

Sr. No. 1 Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the Physical Possession for property of which has been taken by the Authorised Officer of Indian Bank, SAM Mumbai branch, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on 22.01.2025 for recovery of total amount of dues to the Bank is aggregating to Rs. 7,99,43,728.17/- (Rupees Seven Crores Ninety Nine Lakhs Forty Three Thousand Seven Hundred Twenty Eight & Seventeen Paisa Only) as on 30.09.2024 with further interest, costs, other charges and expenses thereon from 01.10.2024;.

(Name and address of the borrower/guarantors as below). Mr. Deepak Kumar Prajapati, (Borrower, Mortgagor & Guarantor), Flat Nos. 705/706, 7th Floor, Indra Darshan –II, Bldg. No. 14, Oshiwara, Andheri (W), Mumbai - 400 053. Mrs. Poonam Deepak Prajapati, (Borrower & Guarantor), Flat Nos. 705/706, 7th Floor, Indra Darshan - II, Bldg. No. 14, Oshiwara, Andheri (W), Mumbai - 400 053. 3. M/s. Biotech Initiatives Pvt. Ltd. (Borrower), Office No.708 & 709, 7th Floor,

Mumbai - 400 053 The specific details of the property intended to be brought to sale through e-auction mode are enumerated below:

Peninsula Plaza, 16/A, Veera Industrial Estate, Fun Republic Lane, Andheri (W)

Property - 1 - Detailed Description Mortgaged Assets item wise Residential Flats No's - 1301 & 1302, 13th floor, A Wing, Lady Ratan Towers Coop. HSG. Soc. Ltd. on land bearing Cadastral Survey Nos. 109 (pt), 110 (pt), 1/110 (pt), 2/137(pt), 138 (pt), of Lower Parel Division, Dainik Shivner Marg, Dr. E Moses Road, Worli, Mumbai -400018 Property in the name of Mr. Deepak Kumar Prajapati.

Flat No. 1301(A-Wing) - 760 Sq. Ft. Flat No 1302 (A-Wing) - 1550 Sq.Ft. Built up including balconies area along with one open car parking space & one parking in stilt of the building respectively as per Agreement of Sale. Plot Bounded by: On the North by Gandhi Nagar., On the South by Open Plot/Four

Encumbrances on Property: Not known to us **EMD Amount** Reserve Price **Bid Incremental** Property ID No. in Lakh in Lakh Amount Rs. 1,00,000/-Rs. 52.50 IDIB3245445780 Rs. 525.00 Lakhs

Seasons Hotel., On the East by Dainik Shivner Marg., On the West by Gandhi Nagar.

Lakhs \*\*Society Lady Ratan Tower Co-Op. Hsg. Soc. Ltd. Vide letter dated 06.11.2024 intimated the bank about the outstanding. Society Maintenance dues against these flats are as follows:- 1301-A: -Rs. 9,78,247.00/- 1302-A: -Rs. 28,08,411.00/-

Physical Possession Status of Possession Date and time of E-auction 22.01.2025 - 11.00 AM to 4.00 PM Date and time of inspection | 10.01.2025 between 11.00 pm to 4.00 pm.

Authorized Officer: -Mr. Deepak Kumar Vaishnav-99500-75555.

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the Physical Possession of which has been taken by the Authorized Officer of Indian Bank, Chembur Branch, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is "on 22.01.2025 for recovery of Rs. 2,39,73,289.74/-(Rupees Two Crore Thirty Nine Lakh Seventy Three Thousand Two Hundred Eighty Nine and Seventy Four Paise Only) as on 31.12.2024 and further interest and cost from 01.01.2025 due to the Indian Bank, SAM Large Branch, Secured Creditor, from M/s. Malika Dyeing Process, Prop. Mr. Mayur C. Chawla, Shed No.- 12, Plot No.

443, Pahelumal Compound, Ulhasnagar - 421003. 2. M/s. Malika Dyeing Process, Prop. Mr. Mayur C. Chawla, Bharat Niwas. Bk No.845, R.No. 9 & 10, Section - 18, Ulhasnagar - 421003.

3. Mr. Mayur Chanderlal Chawla, Prop. M/s. Malika Dyeing Process. Bharat Niwas. Bk No.845, R. No. 9 &10, Section 18, Ulhasnagar - 421003. 4. Mrs.Radhika Mayur Chawla, Bharat Niwas, Bk No.845, R.No. 9 &10, Section 18 Ulhasnagar-421003

The specific details of the property intended to be brought to sale through e-auction mode are enumerated below:

Property - 1 - Detailed Description Mortgaged Assets item wise

EM of Gala No. 104 adm. About 1082 Sq Ft built up Area 1st Floor in Kohinoor ndustrial Estate "B" constructed on land bearing U No. 26 (part) sheet no.14 near BK No.957 CTS No.16475 Station Road Ulhasnagar -3 Dist. Thane within the limits of Ulhasnagar Municipal Corporation. Encumbrances on Property: Not known to us Reserve Price EMD Amount Bid Incremental

in Lakh	in Lai	in Lakh Amount  Rs. 1.801 Lakh Rs. 1,00,000/-		Property ID No. IDIB3239594536		
Rs. 18.01 Lakh	Rs. 1.801					
Status of Posse	ssion	Physic	al Possession	1/2		
Date and time of	E-auction	22.01.2025 - 11.00 AM to 4.00 PM				
Date and time of	inspection	15.01.2025 between 11.00 pm to 4.00 pm.				
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## Sr. No. 3

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the Physical Possession of which has been taken by the Authorized Officer of Indian Bank, SAM branch, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on 22.01.2025 for recovery of Rs. 3,16,35,527.45/- (Rupees Three Crore Sixteen Lakh Thirty Five Thousand Five Hundred Twenty Seven And Forty Five Paisa Only) as on 30.12.2024 and further interest and cost from 31.12.2024 due to the Indian Bank, SAM Large Branch, Secured Creditor, from

1. M/s. Myelion Pharmaceutical Pvt. Ltd., Gala-05 Samudra Snacks Corner, Shanataram Pad Khot Kuwa Road, Malad (E), NR Bhalu Bai CHL, Opp W.E Highway Mumbai - 400097

M/s. Myelion Pharmaceutical Pvt. Ltd., Office No. 1, Sarvoday Bhuvan, Ramchandra Lane, behind Greater Bank, Malad West, Mumbai - 400064. 3. M/s. Myelion Pharmaceutical Pvt. Ltd., Unit No. 5, Ground Floor, Amtulla Apartment "A" of Amtulia A & B CHS Ltd, 12 Arab Lane, M.T. Ansari Marg, Grant Road

(E), Mumbai - 400008. 4. Mr. Karunakar B Kotian, Flat No. 602, Shree Shivshakti CHS Ltd, Lotus Apartment, Kurar Village, Wgheshwari Mandir Raod, Malad East, Mumbai - 400097. Mr. Syed Moiz Zafar, Pearbhoy Mansion (Azra House), 3rd Building, 1st Floor, Flat No. 3, 63/C, Morland Road Byculla, Mumbai Central, Mumbai - 400008

6. Mr. Ramesh Sanjeev Poojary, Room No. 3, B/9 Bhadran Nagar, behind Ganesh Temple, S V Road, Malad West, Mumbai - 400064. The specific details of the property intended to be brought to sale through e-auction

mode are enumerated below: Property - 1 - Detailed Description Mortgaged Assets item wise

Unit No. 5, Ground Floor, Amtulla Apartment "A" of Amtulla A & B CHS Ltd, 12 Arab Lane, M.T. Ansari Marg, Grant Road (E), Mumbai - 400008. (Area - 545 sq. ft. Carpet) East - By Arab Lane, West - By Crystal Tower, North - By Road, South -

Reserve Price in Lakh	EMD Amount in Lakh Rs. 11.50 Lakh		Bid Incremental Amount	Property ID No. IDIB3329172159	
Rs. 115.00 Lakh			Rs. 1,00,000/-		
Status of Posses	sion	Physic	cal Possession	0.00000	
Status of Possession		Physical Possession			

Date and time of E-auction | 22.01.2025 - 11.00 AM to 4.00 PM Date and time of inspection | 07.01.2025 - 03:00 PM to 04:00 PM Authorized Officer: -Mr. Deepak Kumar Valshnav-99500-75555.

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the Physical Possession of which has been taken by the Authorized Officer of Indian Bank, SAM branch, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on 22.01.2025 for recovery of Rs. 107,17,43,850.60/- (Rupees One hundred and Seven Crore, Seventeen Lakhs Forty Three Thousand Eight Hundred Fifty and Sixty Paisa Only) as on 30.09.2024 and further interest and cost from 01.10.2024 due to the Indian Bank, SAM Large Branch Mumbai, Secured Creditor, from

1. M/s. SBM Paper Mills Private Limited (Formerly known as Seth Bankatlal Malu Industries Private Limited), Through Managing Director, 1186, Radha Niwas, Bhavsar Chowk, Gandhibag, Nagpur - 440002, Maharashtra. 2. Satyanarayan B. Malu, Plot No. 1418 D. Near Haldiram Bungalow Deshpande

Layout, Wardhman Nagar, Nagpur, Maharashtra, 440008, India, 3. Ramesh S. Malu, 1186, Radha Niwas, Bhavsar Chowk, Gandhibag, Nagpur 440002 Maharashtra

The specific details of the property intended to be brought to sale through e-auction mode are enumerated below:

Property - 1 - Detailed Description Mortgaged Assets item wise Factory Land (3.52 Hectares) and building situated at Survey No.115, Mouza-Patansaongi, P.H no.51 with Class I Bhumiswami rights, situated at Pansaonghi, Tahsil-Saoner & District-Nagpur. East - By Agriculture Land of Shri Bobde, West - By Khapa Patansaongi Road, North - By Nallah, South - By Agriculture Land of Shri Ghate.

Reserve Price in Lakh	EMD Amount in Lakh		Bid Incremental Amount	Property ID No.			
Rs. 403.00 Lakh	Rs. 40.30	Lakh	Rs. 1,00,000/-	IDIB30013394746/			
Status of Posses	sion	Physic	cal Possession	**			
Date and time of	E-auction	22.01.2025 - 11.00 AM to 4.00 PM					
Date and time of	inspection	07.01.2	07.01.2025 - 03:00 PM to 04:00 PM				

Authorized Officer: -Mr. Deepak Kumar Vaishnay-99500-75555.

Sr. No. 5 Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the Physical/ Constructive/ Symbolic Possession of which has been taken by the Authorized Officer of Indian Bank, SAM branch, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on 22.01.2025 for recovery of Rs. 3,69,86,436.76 (Rupees three crore sixty nine lakhs eighty six thousand four hundred thirty six & paise seventy six only) as on 27.12.2024 further interest and cost from 28.12.2024 due to the Indian Bank, SAM

Large Branch, Secured Creditor, from 1. M/s. White Rose Creation, Prop. Mr. Anshul Ahuja, Shop No. 60, White Rose Creation, Ground Floor, CITI Mall Link Road, Andheri (West), Mumbai - 400053. 2. M/s. White Rose Creation, Prop. Mr. Anshul Ahuja, White Rose Creation, E-43.

Industrial Area, Panipat, Haryana - 132103. 3. Mr. Anshul Ahuja (Borrower/Mortgagor), Flat No.703, Building No.7A, Versova Fortune CHL, Lokhandwala Circle, Andheri (West), Mumbai - 400053. Mr. Anshul Ahuja (Borrower/Mortgagor), House No.757, Ward No.19, Behind Ward No.19, Behind Arya Samaj Mandir, Model Town Panipat, Haryana - 132103.

5. Mr. Anshul Ahuja (Borrower/Mortgagor), House No. 762, Ward No.19, Behind Arya Samaj Mandir, Model Town Panipat, Haryana - 132103. The specific details of the property intended to be brought to sale through e-auction mode are enumerated below:

Property - 1 - Detailed Description Mortgaged Assets item wise Equitable Mortgage of Shop/Property measuring 162 sq.yard being 162/647 share out of Shop/Property bearing No.1133-1135 measuring 647 sq.yard situated at Ward No.7, behind Railway Road, Devilal Complex Lane, Panipat, Haryana-132103, owned by Shri Anshul Ahuja. On or towards East: By Property of Kasturi Lal-On or towards West: By Part of Property No.1133-1135 On or towards North: By

Property of Kisan Pump Store, On or towards South: By Road,

Area 1458 sq. ft.(162 sq.yard) Reserve Price EMD Amount Bid Incremental Property ID No. 566

Authorized Officer: -Mr. Deepak Kumar Valshnav-99500-75555.

in Lakn in Lak		KII	Amount	1			
Rs. 174.40 Lakh	Rs. 17.44	Lakh	Rs. 1,00,000/-	IDIB302313705			
Status of Posse	ssion	Physical Possession					
Date and time of E-auction		22.01.2025 - 11.00 AM to 4.00 PM					
Date and time of	finspection	15.01.2025 - 03:00 PM to 04:00 PM					
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Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged charged to the Secured Creditor, the Physical/ Constructive/ Symbolic Possession of which has been taken by the Authorized Officer of Indian Bank. SAM branch, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on 22.01.2025 for recovery of Rs. 9,66,20,060.69 (Rupees Nine Crore Sixty Six Lakhs Twenty Thousand Sixty and Paise Sixty Nine Only) as on 30.12.2024 further interest and cost from 31.12.2024 due to the Indian Bank, SAM Large Branch, Secured Creditor, from.

1) M/s. Vivaan Corporation, Unit No. 505, 5th Floor, Acruti Star Opp. Acruti Centre Point, MIDC, Andheri (East), Mumbai - 400093. 2) M/s. Vivaan Corporation, 545, Mhatre Compound, Val Village, Anjar Road. Bhiyandi, Thane - 421302.

3) Mr. Kishore Bhooraram Choudhary, Flat No. 501,E- wing, 5th Floor, Orchid Enclave, Nahar Shakti, Chandivali, Andheri East, Mumbai - 400058. 4) Mrs. Kamla Kishore Choudhary, Flat No. 501, E-wing, 5th Floor, Orchid Enclave, Nahar Shakti, Chandivali, Andheri East, Mumbai - 400058 The specific details of the property intended to be brought to sale through e-auction mode are enumerated below:

Property - 1 - Detailed Description Mortgaged Assets item wise Flat No. 702, 7th Floor, A-Wing, blding no. 1A, Zipriya Arcade, Kumbharkhan Pada, subhash Cross Road, Village Shivajinagar, Dombivali (West), Taluka Kalyan, Dist. Thane.Property owner is Mr. Kishor Bhooraram Choudhary. Built up area of the property admeasuring 652 sq. ft. 1) On or towards East: By Mr. Laxman V. Bhoir, 2) On or towards West: By Laxmi Lotus Society., 3) On or towards North: By Mr.Anant M. Bhoir., 4) On or towards South: By Road

Reserve Price in Lakh	EMD Amount in Lakh	Bid Incremental Amount	Property ID No.
Rs. 32.34 Lakh	Rs. 3.24 Lakh	Rs. 50,000/-	IDIB301337739312
Property - 2	- Detailed Descri	ption Mortgaged As	sets item wise

Shop No. 2,3,8 and 9, Ground Floor, A-wing Building No. 1A, Zipriya Arcade, Kumbharkhan Pada, Subhash Cross Road, Village Shivajinagar, Dombivali (West), Taluka Kalyan, Dist. Thane. Property owner is Mr. Kishor Bhooraram Choudhary. Carpet area of the property admeasuring 820 sq. ft. 1) On or towards East: By Mr. Laxman V. Bhoir, 2) On or towards West: By Laxmi Lotus Society., 3) On or towards North: By Mr. Anant M. Bhoir. 4) On or towards South: By Road.

Reserve Price in Lakh	EMD Amount in Lakh	Bid Incremental Amount	Property ID No.
Rs. 94.47 Lakh	Rs. 9.45 Lakh	Rs. 1,00,000/-	IDIB301337739313
Property -	3 - Detailed Descri	ption Mortgaged As	sets item wise
			situated on plot of land

bearing C.T.S. No.962-D ADM. 2753 sq. mtrs. Or there about at of Village Kole Kalyan, Nehru Road, Vakole, Municipal Market, Santa cruz (East) Mumbai in the name of M/s Vivaan Corporation 1) On or towards East: By CTS No.994,981 & 974. 2) On or towards West: By 18.30 mtrs wide D.P. Road., 3) On or towards North: By CTS No. 1008, 1007 & 1001. 4) On or towards South; By 36.60 mtrs. wide D.P. Road. Reserve Price **EMD Amount Bid Incremental** Property ID No. in Lakh in Lakh Amount

Rs. 315.46 Rs. 31.55 Lakh Rs. 1,00,000/-IDIB301337739314 Lakh Status of Possession Physical Possession Date and time of E-auction | 22.01.2025 - 11.00 AM to 4.00 PM Date and time of inspection | 16.01.2025 - 03:00 PM to 04:00 PM

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the Physical Possession of which has been taken by the Authorized Officer of Indian Bank, SAM branch, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on 22.01.2025 for recovery of Rs. 5,68,98,659.42 (Rupees Five Crore Sixty Eight Lakhs Ninety Eight Thousand Six Hundred Fifty Nine And Paise Forty Two Only) as on 02.01.2025 further interest and cost from 03.01.2025 due to the Indian Bank, SAM Large Branch. Secured Creditor, from

Authorized Officer: -Mr. Deepak Kumar Vaishnav-99500-75555.

1. M/s. Proera Bizcon Pvt. Ltd., B/407, 4th Floor, Diamond World, 'B' Tower, Mini Bazar, Varachha Road, Surat - 395 006, (Gujarat). 2. M/s. Proera Bizcon Pvt. Ltd., B-501, Manya Residency, Near Vraj Chowk,

Sathana Jakatnaka, Surat - 395 006, (Gujrat). 3. M/s. Proera Bizcon Pvt. Ltd., 107, Sapna Society, L. H. Road, Varachha Chowk Sathana Jakatnaka, Surat - 395 006, (Gujrat). 4. Mr. Rakeshbhai Ranchhodbhai Viradia, B/407, 4th Floor, Diamond World, 'B'

Tower, Mini Bazar, Varachha Road, Surat - 395 006, (Gujarat). Mr. Rakeshbhai Ranchhodbhai Viradia, B-501, Manya Residency, Near Vraj Chowk, Sathana Jakatnaka, Surat - 395 006, (Gujrat). Mr. Ajay Kumar Ramniklal Satasia, B/407, 4th Floor, Diamond World, "B' Tower.

Mini Bazar, Varachha Road, Surat - 395 006, (Gujarat). 7. Mr. Ajay Kumar Ramniklal Satasia, 107, Sapna Society, L. H. Road, Varachha Chowk, Sathana Jakatnaka, Surat - 395 006, (Gujrat) Mr. Sumit Kumar Rameshbhai Bodra, Shop No. 4, Block No. 7, Ruby Trade

Center, B/h. Gitanjali Cinema, Mini Bazar, Varachha Road, Surat - 395 006, (Gujarat).

 Mr. Laxman Rajaram Dabade, B/407, 4th Floor, Diamond World, "B' Tower, Mini Bazar, Varachha Road, Surat - 395 006, (Gujarat). Mr. Laxman Rajaram Dabade, Dindoshi Mahanagar Palika Vasahat, R No. 30, Santoshi Nagar, Goregaon (E) Mumbai - 400 065.

11. Mr. Dharmesh Senjaliya, B/407, 4th Floor, Diamond World, 'B' Tower, Mini Bazar, Varachha Road, Surat - 395 006, (Gujarat). 12. Mr. Dharmesh Senjaliya, Dindoshi Mahanagar Palika Vasahat, R No. 30, Santoshi Nagar, Goregaon (E), Mumbai - 400 065. The specific details of the property intended to be brought to sale through e-auction mode are enumerated below:

#### (A) Detailed Description Mortgaged Assets item wise Savan Green City, Block/S No. 85, Sub Plot No 3, Village Karavel, The Ankleshwar, Dist. Bharuch, Gujrat.

Property - 1 - Detailed Description Mortgaged Assets item wise House/Plot Nos. A-158 earlier Plot No.3, Area 61,89 sq.mt. Reserve Price in Lakh | EMD Amount in Lakh | Bid Incremental Amount | Property ID No. Rs. 6.00 Lakhs Rs. 0.60 Lakhs Rs. 10,000/-Property - 2 - Detailed Description Mortgaged Assets item wise House/Plot Nos. A-159 earlier Plot No.3, Area 61.89 sq.mt.

Reserve Price in Lakh | EMD Amount in Lakh | Bid Incremental Amount | Property ID No. Rs. 10,000/-Rs. 6.00 Lakhs Rs. 0.60 Lakhs IDIB32155592042 Property - 3 - Detailed Description Mortgaged Assets item wise House/Plot Nos. A-177 earlier plot No.3, Area 61.89 sq.mt.

Reserve Price in Lakh | EMD Amount in Lakh | Bid Incremental Amount | Property ID No. Rs. 10,000/-Rs. 6.00 Lakhs Rs. 0.60 Lakhs Property - 4 - Detailed Description Mortgaged Assets item wise House/Plot Nos. A-176 earlier Plot No.3 each admeasuring 61.89 sq. mtrs. Reserve Price in Lakh | EMD Amount in Lakh | Bid Incremental Amount | Property ID No. Rs. 6.00 Lakhs Rs. 0.60 Lakhs Rs. 10,000/-

Property - 5 - Detailed Description Mortgaged Assets item wise House/Plot Nos. B-218 earlier Plot No.3 admeasuring 42,42 sq. mtrs. Reserve Price in Lakh EMD Amount in Lakh Bid Incremental Amount Property ID No. Rs. 10,000/-Rs. 4.11 Lakhs Rs. 0.41 Lakhs (B) Detailed Description Mortgaged Assets item wise

Bhumi Residency R.S. No 656 + 657 PAiki Plot No A/20, A/21, B/1, Near Kosamba Rly. Fatak & Piramal glass, Moje Tarsadi, The Mangrol, Dist Surat, Gujrat.

Property - 6 - Detailed Description Mortgaged Assets item wise Flat No. A/9, Area 439.50 sq. ft. (BUA) Reserve Price in Lakh EMD Amount in Lakh Bid Incremental Amount Property ID No. Rs. 10,000/-Rs. 3.38 Lakhs Rs. 0.34 Lakhs IDIB32155592048 Property - 7 - Detailed Description Mortgaged Assets item wise

Flat No. A/10, Area 433.50 sq. ft. (BUA) Reserve Price in Lakh EMD Amount in Lakh Bid Incremental Amount Property ID No. Rs. 0.33 Lakhs Rs. 10,000/-IDIB32155592049 Rs. 3.33 Lakhs Property - 8 - Detailed Description Mortgaged Assets item wise Flat No. A/11, Area 433.50 sq. ft. (BUA) Reserve Price in Lakh | EMD Amount in Lakh | Bid Incremental Amount | Property ID No. Rs. 0.33 Lakhs Rs. 10,000/-IDIB321555920418 Rs. 3.33 Lakhs Property - 9 - Detailed Description Mortgaged Assets item wise

Flat No. A/12, Area 439.50 sq.ft. (BUA) Reserve Price in Lakh | EMD Amount in Lakh | Bid Incremental Amount | Property ID No. Rs. 3.38 Lakhs Rs. 0.34 Lakhs Rs. 10,000/-IDIB321555920419 Property - 10 - Detailed Description Mortgaged Assets Item wise Flat No. B/3, Area 433.50 sq.ft. (BUA)

Reserve Price in Lakh EMD Amount in Lakh Bid Incremental Amount Property ID No. Rs. 10,000/-Rs. 3.33 Lakhs Rs. 0.33 Lakhs IDIB321555920420 Property - 11 - Detailed Description Mortgaged Assets Item wise Flat No. B/7, Area 433.50 sq.ft. (BUA)

Reserve Price in Lakh EMD Amount in Lakh Bid Incremental Amount Property ID No. Rs. 3.33 Lakhs Rs. 0.33 Lakhs Rs. 10,000/-IDIB321555920421 Property - 12 - Detailed Description Mortgaged Assets item wise Flat No. B/8, Area 439.50 sq.ft. (BUA) Reserve Price in Lakh | EMD Amount in Lakh | Bid Incremental Amount | Property ID No.

Rs. 3.38 Lakhs Rs. 0.34 Lakhs

Property - 13 - Detailed Description Mortgaged Assets item wise Flat No. B/12, Area 439.50 sq.ft. (BUA) Reserve Price in Lakh EMD Amount in Lakh Bid Incremental Amount Property ID No. IDIB321555920423 Rs. 10,000/-Rs. 3.38 Lakhs Rs. 0.34 Lakhs Property - 14 - Detailed Description Mortgaged Assets item wise

Rs. 10,000/-

IDIB321555920422

Flat No. B/15, Area 433.50 sq.ft. (BUA) Reserve Price in Lakh EMD Amount in Lakh Bid Incremental Amount Property ID No. Rs. 10,000/-IDIB321555920424 Rs. 3.33 Lakhs Rs. 0.33 Lakhs Property - 15 - Detailed Description Mortgaged Assets item wise Flat No. B/16, Area 439.50 sq.ft. (BUA)

Reserve Price in Lakh EMD Amount in Lakh Bid Incremental Amount Property ID No. Rs. 10,000/-IDIB321555920425 Rs. 3.38 Lakhs Rs. 0.34 Lakhs Physical Possession Status of Possession Date and time of E-auction | 22.01.2025 - 11.00 AM to 4.00 PM

Authorized Officer: -Mr. Deepak Kumar Vaishnav-99500-75555.

Bidders are advised to visit the website (https://www.baanknet.com) of our e auction service provider PSB Alliance Pvt. Ltd. to participate in online bid. For Technical Assistance Please call 8291220220. For Registration status

and for EMD status please email to support.baanknet@psballiance.com. For property details and photograph of the property and auction terms and conditions please visit: https://www.baanknet.com

and for clarifications related to this portal, please contact PSB Alliance Pvt. Ltd. Contact No. 8291220220. Bidders are advised to use Property ID Number mentioned above while searching for the property in the website with https://www.baanknet.com

Place : Mumbai Date: 02.01.2025

Sd/-**Authorised Officer** Indian Bank

## subscribe to securities. This public announcement is not intended for publication or distribution, directly or indirectly outside india **≪technichem TECHNICHEM ORGANICS LIMITED**

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or

Our Company was originally incorporated under the name "Technichem Organics Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 27, 1996, issued by the Registrar of Companies Gujarat. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "Technichem Organics Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on April 30, 2024. The fresh certificate of incorporation consequent to conversion was issued on July 4, 2024, by Centralised Processing Centre. The Corporate Identification Number of our Company is U24231GJ1996PLC028917. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 162 of the Prospectus.

Registered Office: 5th Floor, Malak Complex, Behind Old Gujarat High Court, Navrangpura, Ahmedabad, Gujarat-380009, India; Tel. No.: +91-79-27543722 | Email: investors@technichemorganics.com | Website: www.technichemorganics.com

Contact Person: Mr. Thakkar Parth B, Company Secretary and Compliance Officer PROMOTERS OF OUR COMPANY: MR. BHARAT JAYANTILAL PANDYA AND MR. PANDYA ANILKUMAR JAYANTILAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

## BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 45,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF TECHNICHEM ORGANICS LIMITED ("OUR COMPANY" OR "TECHNICHEM" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 2,524.5 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹138.6 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 43,38,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 2,385.9 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.50% AND 25.04% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

## ISSUE PRICE: ₹ 55.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. ANCHOR INVESTOR ISSUE PRICE: ₹ 55.00 PER EQUITY SHARE THE ISSUE PRICE IS 5.5 TIMES OF THE FACE VALUE

## Risks to Investors:

Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Average cost of Acquisition (in ₹) Sr. No. Name of the Promoters No of Equity Shares held Mr. Bharat Jayantilal Pandya 62,31,375 0.63 Mr. Pandya Anilkumar Jayantilal 55,90,875 0.51 . Weighted average cost of acquisition:

Types of transactions Weighted average cost of acquisition (₹ per Equity Shares) Weighted average cost of acquisition of primary issuances NA Weighted average cost of acquisition for secondary transactions NA Weighted average cost of acquisition for past 5 primary issuances, as disclosed above 1.52 Weighted average cost of acquisition for past 5 secondary transactions, as disclosed above 53.11

#### ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, DECEMBER 30, 2024 BID/ISSUE PROGRAM BID/ISSUE OPENED ON: TUSEDAY, DECEMBER 31, 2024 | BID/ISSUE CLOSED ON: THURSDAY, JANUARY 02, 2025

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 292 of this Prospectus.

he bidding for Anchor investors opened and closed on Monday, December 30, 2024. The Company received 06 Anchor Investor Application Forms from 06 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 21,84,000 Equity Shares. Such 06 Anchor Investors through 06 Anchor Investor Application Forms were allocated 12,98,000 Equity Shares at a price of ₹ 55.00 per Equity Share under the Anchor Investor Portion, aggregating to ₹7,13,90,000. The issue (excluding Anchor Investor Portion) received applications for 12,97,896,000 Equity Shares (before technical rejections) resulting in 394.26 times subscription

(including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as under: Detail of the Applications Received:

Category	Number of Applications	No. of shares	Reserved	No of times subscriptions	Amount
Retail Individual Investors	2,52,111	50,42,22,000	15,20,000	331.73	27,73,01,08,000.00
Non-Institutional Investors	20724	7,06,118,000	6,52,000	1083.00	38,83,46,30,000.00
Qualified Institutional Buyers (excluding Anchor Investors)	39	8,73,04,000	8,68,000	100.58	4,80,17,20,000.00
Market Makers	1	2,52,000	2,52,000	1.00	1,38,60,000.00
Total	2,72,875	12,97,896,000	32,92,000	394.26	71,38,03,18,000.00

This includes 537 applications for 10,74,000 Equity Shares from Retail Individual which were not in book but excludes bids (UPI Mandates & SCSB) not accepted by investors.

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
<b>1</b> .	52,00	12,20,000	0.09	12,20,000	0.09
2.	53.00	5,16,000	0.04	17,36,000	0.13
3.	54.00	5,48,000	0.04	22,84,000	0.17
4.	55.00	99,66,94,000	72.09	99,89,78,000	72.25
5.	CUT OFF	38,36,40,000	27.75	1,38,26,18,000	100,00
Total			100.00	20 20 20 20 20 20 20 20 20 20 20 20 20 2	93.50%

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on January 03, 2025

. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 55.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 326.28 times i.e. for 49.59,50,000 Equity Shares. Total number of shares allotted in this category is 15,20,000 Equity Shares to 760 successful applicants. The category wise details of the Basis of Allotment are as under: Total No. of Facility Observed

for (Category wise)	No. of Applications received	% To total	applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	shares allotted
2000	2,47,975	100.00	49,59,50,000	100.00	2,000	3:979	15,20,000
Total	2,47,975	100.00	49,59,50,000	100.00	2,000	3:979	15,20,000

₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1079.73 times i.e., for 70,39,86,000 shares the total number of shares allotted in this category is 6,52,000 Equity Shares to 326 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No. of Shares Applied No. of Applications | of total No. of Equity Shares | of total No. of Equity Shares allocated/

No.	for (Category wise)	received	% to total	applied in this Category	% of total	allotted per Applicant	Hatto	shares allotted
1	4,000	11,465	56.01	4,58,60,000	6.51	2,000	21:11,465	42,000
2	6,000	1,138	5.56	68,28,000	0.97	2,000	3:1,138	6,000
3	8,000	1,112	5.43	88,96,000	1.26	2,000	4:1,112	8,000
4	10,000	532	2.60	53,20,000	0.76	2,000	2:532	4,000
5	12,000	230	1.12	27,60,000	0.39	2000	1:230	2,000
6	14,000	232	1.13	32,48,000	0.46	2,000	2:232	4,000
7	16,000	255	1.25	40,80,000	0.58	2,000	2:255	4,000
8	18,000	507	2.48	91,26,000	1.30	2,000	4:507	8,000
9	20,000	1,567	7.66	3,13,40,000	4.45	2,000	9:940	30,000
10	22,000	260	1.27	57,20,000	0.81	2,000	3:260	6,000
11	24,000	127	0.62	30,48,000	0.43	2,000	1:127	2,000
12	24,000	127	0.62	30,48,000	0.43	2,000	1:137	4,000
13	28,000	101	0.49	28,28,000	0.40	2,000	1:101	2,000
14	30,000	127	0.62	38,10,000	0.54	2,000	2:127	4,000
15	32,000	96	0.47	30,72,000	0.44	2,000	1:96	2,000
16	34,000	88	0.43	29,92,000	0.43	2,000	1:88	2,000
17	36,000	161	0.79	57,96,000	0.82	2,000	3:161	6,000
18	38,000	74	0.36	28,12,000	0.40	2,000	1:74	2,000
19	40,000	252	1.23	1,00,80,000	1.43	2,000	5:252	10,000
20	50,000	121	0.59	60,50,000	0.86	2,000	3:121	6,000

C. Allocation to QIBs, excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 100.58 times i.e., for 8,73,04,000 shares the total number of shares allotted in this category is 8,68,000 Equity Shares to 39 successful applicants. The category wise details of the Basis of Allotment are as under: FIS/BANKS MF'S IC'S NBFC'S AIF FPI VC'S TOTAL Category 18,000 1,52,000 2,62,000 4,06,000 8,68,000 30,000

D. Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 12,98,000 Equity Shares to 6 Anchor Investors at Anchor Investor Issue Price of ₹ 55.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under: FIS/BANKS MFS Category NBFC'S AIF FPI OTHERS TOTAL 1.82,000 11,16,000 12,98,000

Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1,00 times i.e. for 2,52,000 shares the total number of shares allotted in this category is 2,52,000 Equity Shares. The category wise details of the Basis of Allotment are as under: No of Shares Applied No of Applications Total No of Fourty Shares No. of Equity Charge allocated/

l.	for (Category wise)	received	% to total	applied in this Category	% to total	allotted per Applicant	Ratio	shares allotted
l	1	1	100.00	2,52,000	100.00	2,52,000	1:1	2,52,000
ŀ	Total	1	100.00	2,52,000	100.00	2,52,000		2,52,000
2	The Board of Directors of	f the Company at its n	neeting held	on January 03, 2025 has app	roved the Ba	isis of Allocation of Equity Shares as	approved b	y the Designated Stock

Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before January 06, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to January 06, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 03, 2025 ("Prospectus") filed with Registrar of Companies, Ahmedabad.

## INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below: BIGSHARE SERVICES PRIVATE LIMITED



On behalf of the Board of Directors

Mr. Bharat Jayantilal Pandya

Managing Director

DIN: 00921775

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNICHEM ORGANICS LIMITED.

Technichem Organics Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shreni.in website of the BSE at www.bseindia.com and website of Issuer Company at www.technichemorganics.com Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.



Date: January 03, 2025

Place: Ahmedabad

## **Meteonichem TECHNICHEM ORGANICS LIMITED**

Our Company was originally incorporated under the name "Technichem Organics Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 27,1996, issued by the Registrar of Companies Gujarat. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "Technichem Organics Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on April 30, 2024. The fresh certificate of incorporation consequent to conversion was issued on July 4, 2024, by Centralised Processing Centre. The Corporate Identification Number of our Company is U24231GJ1996PLC028917. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 162 of the Prospectus.

> Registered Office: 5th Floor, Malak Complex, Behind Old Gujarat High Court, Navrangpura, Ahmedabad, Gujarat-380009, India; Tel. No.: +91-79-27543722 | Email: investors@technichemorganics.com | Website: www.technichemorganics.com

Contact Person: Mr. Thakkar Parth B, Company Secretary and Compliance Officer

## PROMOTERS OF OUR COMPANY: MR. BHARAT JAYANTILAL PANDYA AND MR. PANDYA ANILKUMAR JAYANTILAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICOR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME).

## BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 45,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF TECHNICHEM ORGANICS LIMITED ("OUR COMPANY" OR "TECHNICHEM" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 2,524.5 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹138.6 LAKHS RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET RESERVATION PORTION I.E. ISSUE OF 43,38.000 EQUITY SHARES OF FACE VALUE OF <10/- EACH, AT AN ISSUE PRICE OF < 55/- PER EQUITY SHARE FOR CASH AGGREGATING TO ₹ 2.385.9 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.50% AND 25.04% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY

## ISSUE PRICE: ₹ 55.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. ANCHOR INVESTOR ISSUE PRICE: ₹ 55.00 PER EQUITY SHARE THE ISSUE PRICE IS 5.5 TIMES OF THE FACE VALUE

## Risks to Investors:

Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may no result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (in ₹)
1	Mr. Bharat Jayantilal Pandya	62,31,375	0.63
2	Mr. Pandya Anilkumar Jayantilal	55,90,875	0.51

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)
Weighted average cost of acquisition of primary issuances	NA NA
Weighted average cost of acquisition for secondary transactions	NA NA
Weighted average cost of acquisition for past 5 primary issuances, as disclosed above	1.52
Weighted average cost of acquisition for past 5 secondary transactions, as disclosed above	53.11

#### ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, DECEMBER 30, 2024 BID/ISSUE PROGRAM BID/ISSUE OPENED ON: TUSEDAY, DECEMBER 31, 2024 | BID/ISSUE CLOSED ON: THURSDAY, JANUARY 02, 2025

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI CDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5:00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 292 of this Prospectus.

The bidding for Anchor investors opened and closed on Monday, December 30, 2024. The Company received 06 Anchor Investor Application Forms from 06 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 21,84,000 Equity Shares. Such 06 Anchor Investors through 06 Anchor Investor Application Forms were allocated 12,98,000 Equity Shares at a price of ₹ 55.00 per Equity Share under the Anchor Investor Portion, aggregating to ₹7,13,90,000.

The issue (excluding Anchor Investor Portion) received applications for 12,97,896,000 Equity Shares (before technical rejections) resulting in 394.26 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as under Detail of the Applications Received:

with Registrar of Companies, Ahmedabad.

Category	Number of Applications	No. of shares	Reserved	No of times subscriptions	Amount
Retail Individual Investors	2,52,111	50,42,22,000	15,20,000	331,73	27,73,01,08,000.00
Non-Institutional Investors	20724	7,06,118,000	6,52,000	1083.00	38,83,46,30,000.00
Qualified Institutional Buyers (excluding Anchor Investors)	39	8,73,04,000	8,68,000	100.58	4,80,17,20,000.00
Market Makers	1	2,52,000	2,52,000	1.00	1,38,60,000.00
Total	2,72,875	12,97,896,000	32,92,000	394.26	71,38,03,18,000.00

## A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1.	52.00	12,20,000	0.09	12,20,000	0.09
2.	53.00	5,16,000	0.04	17,36,000	0.13
3.	54.00	5,48,000	0.04	22,84,000	0.17
4.	55.00	99,66,94,000	72.09	99,89,78,000	72.25
5.	CUT OFF	38,36,40,000	27.75	1,38,26,18,000	100.00
Total			100.00	1/	

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on January 03, 2025

A. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 55.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 326.28 times i.e. for 49,59,50,000 Equity Shares. Total number of shares allotted in this category is 15,20,000 Equity Shares to 760 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% To total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
2000	2,47,975	100.00	49,59,50,000	100,00	2,000	3:979	15,20,000
Total	2,47,975	100.00	49,59,50,000	100.00	2,000	3:979	15,20,000

Allocation to Non-Institutional Investors (After Technical Rejections): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1079.73 times i.e., for 70,39,86,000 shares the total number of shares allotted in this category is 6.52.000 Equity Shares to 326 successful applicants. The category wise details of the Basis of Allotment are as under

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
1	4,000	11,465	56.01	4,58,60,000	6.51	2,000	21:11,465	42,000
2	6,000	1,138	5.56	68,28,000	0.97	2,000	3:1,138	6,000
3	8,000	1,112	5.43	88,96,000	1.26	2,000	4:1,112	8,000
4	10,000	532	2.60	53,20,000	0.76	2,000	2:532	4,000
5	12,000	230	1.12	27,60,000	0.39	2000	1:230	2,000
6	14,000	232	1.13	32,48,000	0.46	2,000	2:232	4,000
7	16,000	255	1.25	40,80,000	0.58	2,000	2:255	4,000
8	18,000	507	2.48	91,26,000	1.30	2,000	4:507	8,000
9	20,000	1,567	7.66	3,13,40,000	4.45	2,000	9:940	30,000
10	22,000	260	1.27	57,20,000	0.81	2,000	3:260	6,000
11	24,000	127	0.62	30,48,000	0.43	2,000	1:127	2,000
12	24,000	127	0.62	30,48,000	0.43	2,000	1:137	4,000
13	28,000	101	0.49	28,28,000	0.40	2,000	1:101	2,000
14	30,000	127	0.62	38,10,000	0.54	2,000	2:127	4,000
15	32,000	96	0.47	30,72,000	0.44	2,000	1:96	2,000
16	34,000	88	0.43	29,92,000	0.43	2,000	1:88	2,000
17	36,000	161	0.79	57,96,000	0.82	2,000	3:161	6,000
18	38,000	74	0.36	28,12,000	0.40	2,000	1:74	2,000
19	40,000	252	1.23	1,00,80,000	1.43	2,000	5:252	10,000
20	50,000	121	0.59	60,50,000	0.86	2,000	3:121	6,000

C. Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 100.58 times i.e., for 8,73,04,000 shares the total number of shares allotted in this category

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
QIB	30.000		18,000	1,52,000	2,62,000	4.06.000	:-	8,68,000

FIS/BANKS MF'S NBFC'S **OTHERS** TOTAL Category IC'S 11,16,000

E. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,52,000 shares the total number of shares allotted in this category is 2,52,000 Equity

Shares. The category wise details of the Basis of Allotment are as under: No. of Shares Applied No. of Applications % to total Total No. of Equity Shares No. of Equity Shares allocated/ Total Number of % to total Ratio for (Category wise) applied in this Category shares allotted received allotted per Applicant

100.00 2,52,000 100.00 2,52,000 1:1 2,52,000 100.00 2,52,000 100.00 2,52,000 2,52,000 The Board of Directors of the Company at its meeting held on January 03, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before January 06, 2025. Further, the

details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Three working days from the date Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 03, 2025 ("Prospectus") filed

instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to January 06, 2025. In case the same is not received within ten days, investors

may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account

## INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India Tel: 022 - 6263 8200 | E-mail: ipo@bigshareonline.com | Investor grievance e-mail: investor@bigshareonline.com | Website: www.bigshareonline.com Contact Person: Mr. Babu Rapheal C | SEBI Registration No.: INR000001385

On behalf of the Board of Directors

Mr. Bharat Jayantilal Pandya Managing Director DIN: 00921775

For Technichem Organics Limited

Date: January 03, 2025 Place: Ahmedabad

from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

PROSPECTS OF TECHNICHEM ORGANICS LIMITED. Technichem Organics Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shreni.in website of the BSE at www.bseindia.com and website of Issuer Company at www.technichemorganics.com Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF FITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

जनसता

4 जनवरी, 2025

देश

## उच्चतम न्यायालय ने सीबीआइ से कहा

# केंद्र के अफसरों पर प्राथमिकी के लिए राज्य की सहमति जरूरी नहीं

जनसत्ता ब्यूरो नई दिल्ली, 3 जनवरी।

उच्चतम न्यायालय ने कहा है कि केंद्रीय अन्वेषण ब्युरो (सीबीआइ) को राज्यों के विभिन्न क्षेत्रों में तैनात केंद्र के अधिकारियों के खिलाफ प्राथमिकी दर्ज करने के लिए राज्य सरकारों की अनुमित की आवश्यकता नहीं है।

न्यायमूर्ति सी टी रविकुमार और न्यायमूर्ति राजेश बिंदल की पीठ ने दो जनवरी को आंध्र प्रदेश उच्च न्यायालय के उस आदेश को पलट दिया, जिसमें भ्रष्टाचार के मामले में दो केंद्रीय सरकारी कर्मचारियों के खिलाफ सीबीआइ जांच को रद्द कर दिया गया था।

उसने कहा, तैनाती के स्थान पर ध्यान दिए बिना, पूर्वोक्त तथ्यात्मक स्थिति यह दर्शाती है कि वे केंद्र सरकार के कर्मचारी/केंद्र सरकार के उपक्रम के कर्मचारी थे और कथित रूप से उन्होंने भ्रष्टाचार निवारण अधिनियम के तहत



न्यायमूर्ति सीटी रविकुमार और न्यायमूर्ति राजेश बिंदल की पीठ ने दो जनवरी को आंध्र प्रदेश उच्च न्यायालय के उस आदेश को पलट दिया, जिसमें भ्रष्टाचार के मामले में दो केंद्रीय सरकारी कर्मचारियों के खिलाफ सीबीआइ जांच को रद्द कर दिया गया था।

गंभीर अपराध किया है, जो एक केंद्रीय अधिनियम है। यह मामला आंध्र प्रदेश में कार्यरत केंद्रीय सरकारी कर्मचारियों के खिलाफ सीबीआइ द्वारा दर्ज की गई प्राथमिकी से उत्पन्न हुआ। उन्होंने सीबीआइ के अधिकार क्षेत्र को आंध्र प्रदेश उच्च न्यायालय में चुनौती दी थी, जिसमें तर्क दिया गया था कि दिल्ली विशेष पुलिस स्थापना अधिनियम, 1946 (डीएसपीई अधिनियम) के तहत अविभाजित आंध्र प्रदेश राज्य द्वारा सीबीआइ को दी गई सामान्य सहमति. विभाजन के बाद नवगठित आंध्र प्रदेश

राज्य पर स्वतः लागु नहीं होती। उच्च न्यायालय ने आरोपियों से सहमति जताते हए, जिन पर भ्रष्टाचार निवारण अधिनियम के तहत मामला दर्ज किया गया था, प्राथमिकी रद्द कर दी और इस बात पर जोर दिया कि आंध्र प्रदेश से नए सिरे से सहमित लेना आवश्यक है। न्यायमूर्ति रविकुमार, जिन्होंने 32 पृष्ठ का निर्णय लिखा था, उच्च न्यायालय की व्याख्या से असहमत थे तथा उन्होंने कहा कि उच्च न्यायालय ने सीबीआइ की जांच के लिए राज्य से नए सिरे से सहमित मांगने में गलती की थी।

## इलाहाबाद उच्च न्यायालय का फैसला सांसद बर्क की गिरफ्तारी पर रोक, पर एफआइआर कायम रहेगी सुनने के बाद सांसद की याचिका पर यह

प्रयागराज, ३ जनवरी (भाषा)।

इलाहाबाद उच्च न्यायालय ने जामा इस मामले की जांच जारी रखने और मस्जिद में सर्वेक्षण के दौरान हुई हिंसा के जियाउर्रहमान बर्क को जांच में सहयोग करने मामले में आरोपी सांसद जियार्ड्समान बर्क का आदेश दिया। कोर्ट ने कहा है कि जिन की गिरफ्तारी पर शुक्रवार को रोक लगा दी। धाराओं में सांसद बर्क के खिलाफ हालांकि, अदालत ने सपा

के सांसद बर्क के खिलाफ दर्ज प्राथमिकी रद्द करने से इनकार कर दिया। संभल जिले के थाना

संभल में जियाउर्रहमान बर्क पर सर्वेक्षण के खिलाफ हिंसा भड़काने के आरोप में नामजद मुकदमा दर्ज किया गया है। इस हिंसा में चार

घायल हुए थे। न्यायमूर्ति राजीव गुप्ता और न्यायमूर्ति अजहर हुसैन इदरीसी की पीठ ने जियाउर्रहमान बर्क के वकील इमरान उल्लाह और अपर शासकीय अधिवक्ता की दलीलें



एफआइआर दर्ज की गई है, उनमें 7 साल से कम की सजा होती है। इस मामले में पुलिस सांसद बर्क को नोटिस जारी करेगी। नोटिस जारी कर उन्हें पूछताछ के लिए बुला सकती है। सांसद बर्क को पुलिस की जांच में सहयोग करना होगा।

कोर्ट ने कहा कि अगर पुलिस के

फैसला दिया। अदालत ने अपने आदेश में

नोटिस देने पर बयान दर्ज करने लोगों की मृत्यु हो गई थी और कई लोग के लिए सांसद बर्क नहीं आएंगे और पुलिस की जांच में सहयोग नहीं करेंगे तभी उनकी गिरफ्तारी होगी। कोर्ट ने इस मामले में सुप्रीम कोर्ट के एक पुराने आदेश पर अमल करने को कहा है।

## सावित्रीबाई फुले की जयंती पर एक मंच पर दिखे पवार व भुजबल

पुणे, ३ जनवरी (भाषा)।

राष्ट्रवादी कांग्रेस पार्टी (शरदचंद्र पवार) के प्रमुख शरद पवार और राष्ट्रवादी कांग्रेस पार्टी (राकांपा) के असंतुष्ट नेता छगन भुजबल शुक्रवार को महान शिक्षाविद् और समाज सुधारक सावित्रीबाई फुले की जयंती के अवसर पर पुणे में आयोजित एक कार्यक्रम में एक मंच पर देखे गए।

भुजबल ने इस अवसर पर कहा कि कई लोग उन्हें और शरद पवार को एक मंच पर देखकर आश्चर्यचिकत हैं। उन्होंने कहा, 'लेकिन हम महात्मा फुले, शाह महाराज और बाबासाहेब आंबेडकर जैसी महान हस्तियों के लिए हमेशा एक साथ आते रहेंगे।' जुलाई 2023 में अजित पवार, भुजबल और कई अन्य नेताओं के महाराष्ट्र के तत्कालीन मख्यमंत्री एकनाथ शिंदे की सरकार में शामिल होने के बाद राष्ट्रवादी कांग्रेस पार्टी दो हिस्सों में बंट गई थी। भुजबल मुख्यमंत्री देवेंद्र फडणवीस के मंत्रिमंडल में शामिल नहीं किए जाने की वजह से उपमुख्यमंत्री अजित पवार की पार्टी से नाराज हैं।

## यूनियन कार्बाइड अपशिष्ट निपटान का मामला

## प्रदर्शनकारियों ने खुद को आग लगाई, अस्पताल में भर्ती

धार, ३ जनवरी (भाषा)।

औद्योगिक शहर पीथमपुर में 337 टन यूनियन कार्बाइड अपशिष्ट के नियोजित निपटान के खिलाफ शुक्रवार को बंद के आह्वान के बीच दो लोगों ने कथित तौर पर खुद को आग लगा ली, जिसके बाद उन्हें अस्पताल में भर्ती कराया गया है। प्रत्यक्षदर्शियों और घटनास्थल पर बनाए गए वीडियो के अनुसार, धार जिले के शहर में अपशिष्ट निपटान के खिलाफ विरोध प्रदर्शन के दौरान दो लोगों ने अपने शरीर पर तरल पदार्थ डाला और खुद को आग लगा ली। प्रत्यक्षदर्शियों ने कहा कि दोनों लोगों को अस्पताल ले जाया गया। पीथमपुर बचाओ समिति द्वारा आहृत बंद के बीच शहर में दुकानें और बाजार बंद रहे। समिति का दावा है कि क्षेत्र में कार्बाइड अपशिष्ट के नियोजित दहन से स्थानीय लोगों और पर्यावरण को नुकसान

समिति का दावा है कि क्षेत्र में कार्बाइड अपशिष्ट के नियोजित दहन से स्थानीय लोगों और पर्यावरण को नुकसान होगा। इंदौर से करीब 30 किलोमीटर दूर स्थित पीथमपुर की आबादी करीब 1.75 लांख है और पीथमपुर औद्योगिक क्षेत्र में तीन सेक्टरों में करीब 700 कारखाने हैं।

होगा। इंदौर से करीब 30 किलोमीटर दूर स्थित प्रदर्शन शुरू हो गए हैं। पीथमपुर की आबादी करीब 1.75 लाख है और तीन दिसंबर की मध्य रात्रि को भोपाल में युनियन कार्बाइड कीटनाशक कारखाने से मिथाइल आइसोसाइनेट (एमआइसी) गैस लीक हुई थी, जिससे कम से कम 5,479 लोगों की मौत हो गई थी और हजारों लोग गंभीर और दीर्घकालिक स्वास्थ्य समस्याओं से जुझ रहे हैं। अधिकारियों ने कार्बाइड कारखाने के 337 टन कचरे को वैज्ञानिक निपटान के लिए पीथमपर पहुंचाया है। हालांकि, इस कदम के विरोध में

कचरा गुरुवार को पीथमपुर स्थित एक पीथमपुर औद्योगिक क्षेत्र में तीन सेक्टरों में भस्मीकरण इकाई में लाया गया। शुक्रवार को करीब 700 कारखाने हैं। वर्ष 1984 में दो और बंद के आ''ान के बीच दुकानें और बाजार बंद रहे। प्रदर्शनकारियों के एक समूह ने आयशर मोटर्स के पास सड़क को अवरुद्ध कर दिया, लेकिन पुलिस ने उन्हें काबू में किया और हल्के लाठीचार्ज के साथ सामान्य यातायात बहाल िकिया। बस अड्डे पर गुरुवार से भूख हड़ताल पर बैठे संदीप रघुवंशी ने कहा कि पीथमपुर में युनियन कार्बाइड के कचरे का निपटान करने के खिलाफ उनके विरोध पर बडी संख्या में लोगों ने उनके साथ एकजुटता व्यक्त की है।

**AUTHUM** 

ऑथम इन्वेस्टमेंट एंड इंफ्रास्ट्रक्चर लिमिटेड पंजीकृत कार्यालय : 707, रहेजा सेंटर, फ्री प्रेस जर्नल रोड, नरीमन पॉइंट, मुंबई-400 021. फोन: (022) 6747 2117 फैक्स: (022) 6747 2118 ई-मेल: info@authum.com

परिशिष्ट-IV-A [नियम 8(6) के प्रावधान देखें] [ई-नीलामी सह बिक्री हेतु सार्वजनिक सूचना (परिशिष्ट--IV-A) (नियम 8(6)] यह कि दबावग्रस्त परिसंपत्तियों के समाधान के लिए प्रुडेंशियल फ्रेमवर्क पर 7 जून, 2019 के आरबीआई परिपत्र, 3 मार्च, 2023 के माननीय सर्वोच्च न्यायालय के आदेश और 25 मार्च, 2023 को शेयरधारकों द्वारा पारित विशेष प्रस्ताव के संदर्भ में रिलायंस होम फाइनेंस लिमिटेड (आरएचएफएल) के अपने ऋणदाताओं द्वारा अनुमोदित समाधान योजना के अनुसार, आरएचएफएल ने रिलायंस कमर्शियल फाइनेंस लिमिटेड ('आरसीएफएल') को एक गोइंग कंसर्न के आधार पर स्लम्प बिक्री के माध्यम से अपना व्यवसाय हस्तांतरित करने के लिए समझौता किया है और जबकि कर्जदार के ऋण खाते (खातों) से संबंधित सभी अधिकार और देयताएं भी आरसीएफएल को हस्तांतरित कर दी गई हैं।

ऑथम इन्वेस्टमेंट एंड इंफ्रास्ट्रक्चर लिमिटेड ('एआईआईएल') (परिणामी कंपनी, एनसीएलटी के आदेश दिनांक 10.05.2024 के अनुसार रिलायंस कमर्शियल फाइनेंस लिमिटेड ('आरसीएफएल') से एआईआईएल को ऋण कारोबार के डीमर्जर के अनुसरण में), जिसका कॉपोरेंट कार्यालय 707 रहेजा सेंटर, फ्री प्रेस जर्नल मार्ग, नरीमन पॉइंट मुंबई 400021 (महाराष्ट्र) में है और शाखा कार्यालयः– 7वीं मंजिल, सिनर्जी टॉवर ए–13/1 ब्लॉक ए सेक्टर 62 नोएडा उत्तर प्रदेश है, बंधक अचल संपत्ति की बिक्री वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (इसके बाद 'अधिनियम') के अंतर्गत है। जबिक ऑथम इन्वेस्टमेंट एंड इंफ्रास्ट्रक्चर लिमिटेड के प्राधिकृत अधिकारी ('एओ') ने निम्नलिखित ऋण खातों/प्रॉस्पेक्ट संख्याओं में अधिनियम की धारा 13(2) के तहत जारी नोटिस के अनुसरण में ऑथम इन्वेस्टमेंट एंड इंफ्रास्ट्रक्चर लिमिटेड के बकाए की वसूली के लिए ''जहां है जैसा है और जो है जैसा है" के आधार पर इसे बेचने के अधिकार के साथ निम्नलिखित संपत्ति/संपत्तियों का कब्जा ले लिया है, बिक्री वेबसाइट: www.bankeauctions.com पर

उपलब्ध ई-नीलामी प्लेटफॉर्म के माध्यम से	उपलब्ध ई-नीलामी प्लेटफॉर्म के माध्यम से अधोहस्ताक्षरी द्वारा की जाएगी।						
कर्जदार( रों )∕सह-	मांग सूचना की	भौतिक कब्जे की तिथि	आरक्षित मूल्य, जमा धरोहर				
कर्जदार( रों )/गारंटर( रों )	तिथि तथा राशि	बकाया राशि	राशि∕बोली वृद्धि राशि				
ऋण खाता संख्या	तिथिः 3 मार्च 2022	4 मार्च 2024	रु.37,00,000/−				
RHLFDEL000059065	तथा 01-मार्च-2022 तक	कुल बकाया राशि	(रुपये सैंतीस लाख मात्र)				
शाखा – नोएडा	रु. 5017521.39/−	05/12/2024 तक	रु.3,70,000/−				
1. आदित्य कुमार शर्मा,	(रुपये पचास लाख	₹. 8239206/-	(रुपये तीन लाख सत्तर हजार मात्र)				
2. अनुतोष शर्मा	सत्रह हजार पांच	(रुपये बयासी लाख	रु.25,000/−				
3. सोनिया शर्मा	सौ इक्कीस और	उनतालीस हजार	(रुपये पच्चीस हजार मात्र)				
	उनतालीस पैसे मात्र)	दो सौ छह मात्र)					

**अचल संपत्ति∕प्रतिभत परिसंपत्ति का विवरण: ''फ्लै**ट नंबर बी-5, द्वितीय तल कृष्णा अपार्टमेंट, प्लॉट नंबर Ⅲ-ई/29-ए पर स्थित संपत्ति का समस्त भाग, आवासीय

-	कालाना नहरू नगर, गाजियाबाद उत्तर प्रदश-20	1001 ''	
1	निरीक्षण की तिथि : 24 जनवरी, 2025 को	ईएमडी की अन्तिम तिथि : 25 जनवरी, 2025	ई-नीलामी की तिथि⁄समय
ı	10:00 बजे पूर्वा. से 12:00 बजे अप.	को 5:30 बजे अप. तक	: 27 नवम्बर, 2025
1	भगतान का तरीकाः - सभी भगतान	नोएडा में देय ''ऑथम इन्वेस्टमेंट एंड इंफ्रास्टक्चर लिमिटे	ड'' के पक्ष में डिमांड डाफ्ट द्वारा य

आरटीजीएस/एनईएफटी के माध्यम से किए जाएंगे। खाते का विवरण निम्नानुसार है: ए) खाते का नामः ऑथम इन्वेस्टमेंट इंफ्रास्ट्रक्चर लिमिटेड, बी) बैंक का नामः एचडीएफसी बैंक लिमिटेड, सी) खाता संख्याः 99999917071983, डी) आईएफएससी कोडः HDFC0001119

#### ऑनलाइन ई-नीलामी बिक्री के नियम व शर्तै:-1. संपत्ति ''जहां है जैसा है और जो है जैसा है आश्रय रहित आधार'' पर बेची जा रही है। इस प्रकार बिक्री किसी भी प्रकार की वारंटी और क्षतिपूर्ति के

2. विवरण, सहायता, प्रक्रिया और ई-नीलामी पर ऑनलाइन बोली लगाने के लिए संभावित बोलीदाता सेवा प्रदाता मैसर्स सी1 इंडिया प्राइवेट लिमिटेड, प्लॉट नंबर- 68, तीसरी मंजिल सेक्टर 44 गुड़गांव हरियाणा -122003 (संपर्क नंबर 7291981124,25,26) से संपर्क कर सकते हैं। सहायता ई-मेल - Support@ bankeauctions.com, श्री भाविक पंड्या मोबाइल 8866682937, ईमेलः Gujarat@c1india.com

3. अधिक जानकारी और पूछताछ के लिए, प्राधिकृत अधिकारी पंकज जयंत - मोबाइल नम्बर 9999748087 से संपर्क करें। 4. यह प्रकाशन प्रतिभृति हित (प्रवर्तन) नियम 2002 के नियम 8(6) के अनुसार उपरोक्त ऋण खाते के कर्जदार/बंधककर्ता/गारंटर को उपरोक्त तिथि/स्थान पर

नीलामी बिक्री आयोजित करने के बारे में 15 (पंद्रह) दिन का नोटिस भी है।

प्राधिकृत अधिकारी

## दो महिला सांसदों को सरोगेसी बोर्ड में शामिल किया गया

नई दिल्ली, 3 जनवरी (भाषा)।

लोकसभा की दो महिला सांसदों डा कादियान काव्या और भारती पारधी को राष्ट्रीय सहायक प्रजनन प्रौद्योगिकी और सरोगेसी बोर्ड में सदस्य के रूप में शामिल किया गया है।

सरकार ने पिछले साल नवंबर में बोर्ड के अध्यक्ष एवं केंद्रीय स्वास्थ्य मंत्री जेपी नड्डा के साथ मिलकर इस प्रक्रिया की शुरुआत की थी। उसने दो महिला सांसदों को इस निकाय के लिए चुनने का प्रस्ताव लोकसभा में पेश किया था। संसद ने 2021 में सरोगेसी (विनियमन) अधिनियम एवं सहायक प्रजनन तकनीक (विनियमन) अधिनियम पारित किया था और दोनों कानून के तहत एक साझा बोर्ड गठित करने की बात कही गई थी। एक बयान के मुताबिक, 17वीं लोकसभा के भंग होने के बाद नयी लोकसभा से दो महिला सांसदों को फिर से चुनने की जरूरत थी।

www.readwhere.com

स्थान : नोएडा

दिनांक : 04.01.2025

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CIN: U24231GJ1996PLC028917

Our Company was originally incorporated under the name "Technichem Organics Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 27,1996, issued by the Registrar of Companies Gujarat. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "Technichem Organics Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on April 30, 2024. The fresh certificate of incorporation consequent to conversion was issued on July 4, 2024, by Centralised Processing Centre. The Corporate Identification Number of our Company is U24231GJ1996PLC028917. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters beginning on page 162 of the Prospectus.

Registered Office: 5th Floor, Malak Complex, Behind Old Gujarat High Court, Navrangpura, Ahmedabad, Gujarat-380009, India; Tel. No.: +91-79-27543722 | Email: investors@technichemorganics.com | Website: www.technichemorganics.com Contact Person: Mr. Thakkar Parth B, Company Secretary and Compliance Officer

## PROMOTERS OF OUR COMPANY: MR. BHARAT JAYANTILAL PANDYA AND MR. PANDYA ANILKUMAR JAYANTILAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY

#### **BASIS OF ALLOTMENT**

INITIAL PUBLIC OFFER OF 45,90.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF TECHNICHEM ORGANICS LIMITED ("OUR COMPANY OR "TECHNICHEM" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 2,524.5 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹138.6 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 43,38,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ 55/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 2.385.9 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.50% AND 25.04% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

## ISSUE PRICE: ₹ 55.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. ANCHOR INVESTOR ISSUE PRICE: ₹ 55.00 PER EQUITY SHARE THE ISSUE PRICE IS 5.5 TIMES OF THE FACE VALUE

#### Risks to Investors:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may no result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at al

The average cost of acquisition of Equity Shares by our Promoters is as follows

Sr. No.	Name of the Promoters	No of Equity Shares h	ield	Average cost of Acquisition (in ₹)			
1	Mr. Bharat Jayantilal Pandya	62,31,375		0.63			
2	Mr. Pandya Anilkumar Jayantilal	55,90,875		0.51			
3. Weighted	3. Weighted average cost of acquisition:						

ш	o. Worghton avorage cost of acquisition.	
ı	Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)
ı	Weighted average cost of acquisition of primary issuances	NA
ı	Weighted average cost of acquisition for secondary transactions	NA
ı	Weighted average cost of acquisition for past 5 primary issuances, as disclosed above	1.52
ı	Weighted average cost of acquisition for past 5 secondary transactions, as disclosed above	53.11

### ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, DECEMBER 30, 2024 PROGRAM BID/ISSUE OPENED ON: TUSEDAY, DECEMBER 31, 2024 | BID/ISSUE CLOSED ON: THURSDAY, JANUARY 02, 2025

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"), Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UP

Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details please refer to the chapter titled "Issue Procedure" on page 292 of this Prospectus. The bidding for Anchor investors opened and closed on Monday, December 30, 2024. The Company received 06 Anchor Investor Application Forms from 06 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 21,84,000 Equity Shares. Such 06 Anchor Investors through 06 Anchor Investor Application Forms were allocated 12,98,000 Equity Shares at a price of ₹ 55.00 per Equity Share under the Anchor Investor Portion, aggregating to ₹7,13,90,000.

The issue (excluding Anchor Investor Portion) received applications for 12,97,896,000 Equity Shares (before technical rejections) resulting in 394.26 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as unde

ı	Detail of the Applications Received:							
ı	Category	Number of Applications	No. of shares	Reserved	No of times subscriptions	Amount		
ı	Retail Individual Investors	2,52,111	50,42,22,000	15,20,000	331.73	27,73,01,08,000.00		
ı	Non-Institutional Investors	20724	7,06,118,000	6,52,000	1083.00	38,83,46,30,000.00		
l	Qualified Institutional Buyers (excluding Anchor Investors)	39	8,73,04,000	8,68,000	100.58	4,80,17,20,000.00		
ı	Market Makers	1	2,52,000	2,52,000	1.00	1,38,60,000.00		
ı	Total	2,72,875	12,97,896,000	32,92,000	394.26	71,38,03,18,000.00		

\*This includes 537 applications for 10,74,000 Equity Shares from Retail Individual which were not in book but excludes bids (UPI Mandates & SCSB) not accepted by investors

## A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under

ı	Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
ı	1.	52.00	12,20,000	0.09	12,20,000	0.09
ı	2.	53.00	5,16,000	0.04	17,36,000	0.13
ı	3.	54.00	5,48,000	0.04	22,84,000	0.17
ı	4.	55.00	99,66,94,000	72.09	99,89,78,000	72.25
ı	5.	CUT OFF	38,36,40,000	27.75	1,38,26,18,000	100.00
ı	Total			100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on January 03, 2025

A. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 55.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 326.28 times i.e. for 49,59,50,000 Equity Shares. Total

l	number of shares allo	tted in this category is	15,20,000 E	quity Snares to 760 successful	es to 760 successful applicants. The category wise details of the Basis of Allotment are as t				
	No. of Shares Applied for (Category wise)	No. of Applications received	% To total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	
l	2000	2,47,975	100.00	49,59,50,000	100.00	2,000	3:979	15,20,000	
ı	Total	2,47,975	100.00	49,59,50,000	100.00	2,000	3:979	15,20,000	

B. Allocation to Non-Institutional Investors (After Technical Rejections): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1079.73 times i.e., for 70,39,86,000 shares the total number of shares allotted in this category is 6,52,000 Equity Shares to 326 successful applicants. The category wise details of the Basis of Allotment are as under:

		No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
1	4,000	11,465	56.01	4,58,60,000	6.51	2,000	21:11,465	42,000
2	6,000	1,138	5.56	68,28,000	0.97	2,000	3:1,138	6,000
3	8,000	1,112	5.43	88,96,000	1.26	2,000	4:1,112	8,000
4	10,000	532	2.60	53,20,000	0.76	2,000	2:532	4,000
5	12,000	230	1.12	27,60,000	0.39	2000	1:230	2,000
6	14,000	232	1.13	32,48,000	0.46	2,000	2:232	4,000
7	16,000	255	1.25	40,80,000	0.58	2,000	2:255	4,000
8	18,000	507	2.48	91,26,000	1.30	2,000	4:507	8,000
9	20,000	1,567	7.66	3,13,40,000	4.45	2,000	9:940	30,000
10	22,000	260	1.27	57,20,000	0.81	2,000	3:260	6,000
11	24,000	127	0.62	30,48,000	0.43	2,000	1:127	2,000
12	24,000	127	0.62	30,48,000	0.43	2,000	1:137	4,000
13	28,000	101	0.49	28,28,000	0.40	2,000	1:101	2,000
14	30,000	127	0.62	38,10,000	0.54	2,000	2:127	4,000
15	32,000	96	0.47	30,72,000	0.44	2,000	1:96	2,000
16	34,000	88	0.43	29,92,000	0.43	2,000	1:88	2,000
17	36,000	161	0.79	57,96,000	0.82	2,000	3:161	6,000
18	38,000	74	0.36	28,12,000	0.40	2,000	1:74	2,000
19	40,000	252	1.23	1,00,80,000	1.43	2,000	5:252	10,000
20	50,000	121	0.59	60,50,000	0.86	2,000	3:121	6,000

C. Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 100.58 times i.e., for 8.73.04.000 shares the total number of shares allotted in this category

ı	is 8,68,000 Equity Shares to 39 successful applicants. The category wise details of the Basis of Allotment are as under:								
ı	Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
ı	QIB	30,000	-	18,000	1,52,000	2,62,000	4,06,000	-	8,68,000
D. Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 12,98,000 Equity Shares to 6 Investors at Anchor Investor Issue Price of ₹ 55.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are a									
									lliotment are as under:
ı	Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL

ANCHOR 1,82,000 11,16,000 E. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 55.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,52,000 shares the total number of shares allotted in this category is 2,52,000 Equity

I	Shares. The category wise details of the Basis of Allotment are as under:							
	No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
I	1	1	100.00	2,52,000	100.00	2,52,000	1:1	2,52,000
I	Total	1	100.00	2,52,000	100.00	2,52,000		2,52,000
The Board of Directors of the Company of the machine held on January 02, 2005 has approved the Board of Allegation of Equity Charge as approved by the Decimates							the Designated Cteals	

The Board of Directors of the Company at its meeting held on January 03, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before January 06, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to January 06, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 03, 2025 ("Prospectus") filed with Registrar of Companies, Ahmedabad.

## **INVESTORS, PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India Tel: 022 - 6263 8200 | E-mail: ipo@bigshareonline.com | Investor grievance e-mail: investor@bigshareonline.com | Website: www.bigshareonline.com

Contact Person: Mr. Babu Rapheal C | SEBI Registration No.: INR000001385

For Technichem Organics Limited

Mr. Bharat Jayantilal Pandya lanaging Directo DIN: 00921775

On behalf of the Board of Directors

Date: January 03, 2025 Place: Ahmedabad

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

PROSPECTS OF TECHNICHEM ORGANICS LIMITED. Technichem Organics Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.shreni.in website of the BSE at www.bseindia.com and website of Issuer Company at www.technichemorganics.com Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus, which has been filled with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption

## આઈપીઓ ૭ જાન્યુઆરીએ લોંચ કરાશે

## બીઆર ગોયલ ઇંફ્રાસ્ટ્રકચરે તેના આઇપીઓ માટે પ્રાઇસ બેન્ડ શેર

મુંબઇ, તા.૩

શેર દીઠ રૂપિયા ૧૨૮-૧૩૫ જાન્યુઆરીથી

પ્રાઇસ બેન્ડ હશે. ડેલ્ટા ઓટોકોર્પ એસએમઇ પર ટ્રેડિંગ માટે અને ઇન્ડોબેલ ઇન્સ્યુલેશન સાથે ઉપલબ્ધ થશે. વર્ષ ૨૦૦૫માં રેડી-મિક્સ કોંક્રિટ (આરએમસી) મૂડી,

આઈપીઓમાં ૬૩.૧૨ લાખ પ્રોક્ચોરમેન્ટ એન્ડ કન્સ્ટ્રક્શન સુઘીમાં, તેની બાકી ઓર્ડર બુકની શેરના માત્ર ફ્રેશ આઈપીઓનો (ઇપીસી)સેવાઓ પૂરી પાડે છે, જે કિંમત રૂપિયા ૮૭૩.૪ કરોડ છે, મધ્યપ્રદેશ સ્થિત બી આર સમાવેશ થાય છે, જે ૯ મુખ્યત્વે માર્ગો અને ઘોરીમાર્ગો, જેમાં ૧૫ રસ્તાઓ અને હાઇવે ૭ જાન્યુઆરીએ બંધ થશે. વાણિજ્યિક સંકુલ, ઔદ્યોગિક પ્રોજેક્ટોની રૂપિયા ૬૬૭.પ પબ્લિક ઈન્ફ્રાસ્ટ્રક્ચર સર્વિસ પ્રોવાઇડર ઉદ્યાનો અને હાઉસિંગ પ્રોજેક્ટોમાં કરોડ છે અને સબસ્ક્રિપ્શન માટે તેના રૂપિયા ૧૦ જાન્યુઆરી સુધીમાં શેર છે, જેમાં મધ્યપ્રદેશ, મહારાષ્ટ્ર, ૮૫ કરોડના પ્રારંભિક શેર ફાળવણીને અંતિમ સ્વરૂપ આપશે ગુજારત, હરિયાણા, ઉત્તરપ્રદેશ, બિલ્ડિંગ પ્રોજેક્ટોનો સમાવેશ વેચાણની શરૂઆત કરશે, જેમાં અને તેના ઇક્વિટી શેર ૧૪ મિઝોરમ અને મણિપુરમાં ચાલી થાય છે. બીએસઇ રહેલા પ્રોજેક્ટો છે.

પબ્લિક આઈપીઓ હશે. આ વિભાગો) માટે એન્જિનિયરિંગ, સંકળાયેલી છે.સપ્ટેમ્બર ૨૦૨૪ આવશે.

રૂપિયા ૧૭૩.૫ કરોડના ૯

આઈપીઓની આવકનો તે વિન્ડ પાવર જનરેશન, ઉપયોગ મૂડીગત ખર્ચ, કાર્યકારી આવતા અઠવાડિયે શરૂ થનારા સ્થપાયેલાબીઆ૨ગોયલત્રાહિત અને ટોલ કલેક્શન કોન્ટ્રાક્ટ અકાર્બનિક વૃદ્ધિ અને સામાન્ય એસએમઇ સેગમેન્ટમાં આ ત્રીજો પક્ષકારો (મુખ્યત્વે સરકારી (ટીસીસી)ના ઉત્પાદનમાં પણ કોર્પોરેટ હેતુઓ માટે કરવામાં

## આઈપીઓ ૬ જાન્યુઆરીએ ખુલશે

# સ્ટાન્ડર્ડ ગ્લાસ ટેકનોલોજીએ તેના આઇપીઓ માટે રૂપિયા ૧૩૩થી

પીટીઆઈ

નવી દિલ્હી, તા. ૩

કરોડના ઇનિશિયલ પબ્લિક અગાઉની યોજના મુજબ ૧.૮૪ કરવાની ક્ષમતા છે. ઓફરિંગ (આઈપીઓ) માટે કરોડ શેરથી ઘટાડીને લગભગ ઇક્વિટી શેર દીઠ રૂપિયા ૧૩૩-૧૪૦ની પ્રાઇસ બેન્ડ નક્કી કરી દીધું છે. ત્રણ દિવસીય ઇનિશિયલ ફાર્માસ્યુટિકલ, છે, જે ૬ જાન્યુઆરીએ જાહેર ભરણાં માટે ખુલશે. સ્ટાન્ડર્ડ

પબ્લિક આઈપીઓ ૨૦૨૫નો ૩ જાન્યુઆરીએ ખુલશે, એમ સમાવેશ સ્ટાન્ડર્ડ ગ્લાસ લાઇનિંગ પ્રથમ મેઇનબોર્ડ આઈપીઓ કંપનીએ એક નિવેદનમાં જણાવ્યું

ગ્રેન્યુઅલ્સ જાન્યુઆરીએ સમાપ્ત થશે અને ફાર્માસ્યુટિકલ્સ, પિરામલ ફાર્મા આઈપીઓ માટે રજિસ્ટ્રાર છે.

ગ્લાસ લાઇનિંગ ટેકનોલોજીનો એન્કર રોકાણકારો માટે બિડિંગ અને સુવેન ફાર્માસ્યુટિકલ્સનો આઇઆઇએફએલ ટેકનોલોજી લિમિટેડે જણાવ્યું છે કે બનવાની તૈયારીમાં છે. કંપનીએ હતું. કંપની પાસે સમગ્ર ઉત્પાદન સર્વિસીસ લિમિટેડ (અગાઉ તેણે તેના રૂપિયા ૪૧૦.૦૫ તેનાઓફર-ફોર-સેલ ઘટકનું કદ પ્રક્રિયાનું સંચાલન ઇન-હાઉસ આઇઓઇએફએલ સિક્ચોરિટીઝ લિમિટેડ તરીકે ઓળખાતી હતી) તેના કેટલાક ફાર્મા ગ્રાહકોમાં અને મોતીલાલ ઓસવાલ ૧.૪૩ કરોડ ઇક્વિટી શેર કરી ઓરોબિંદો ફાર્મા, કેડિલા ઇન્વેસ્ટમેન્ટ એડવાઇઝર્સલિમિટેડ બુક રનિંગ લીડ મેનેજર્સ છે જ્યારે પબ્લિક ઓફરિંગ (આઈપીઓ) ૮ ઈન્ડિયા લિમિટેડ, મેકલોડ્સ કેફિન ટેકનોલોજીસ આ

# સનશાઇન પિક્ચર્સ સેબીમાં તેના

પીટીઆઈ

નવી દિલ્હી, તા. ૩

ઓફરિંગ (આઈપીઓ) દ્વારા યોજના ધરાવે છે. ભંડોળ એકત્ર કરવા માટે માર્કેટ (ડીઆરએચપી)ના

ફોર-સેલ (ઓએફએસ) સામેલ લિમિટેડે ઇનિશિયલ પબ્લિક ૧૦.૦૫ લાખ શેર્સ ઉતારવાની

રેગ્યુલેટર સેબી સમક્ષ પેપર્સ રજુ મળેલી આવકનો ઉપયોગ તેની બ્લોઅર છે. કર્યા છે. રેડ હેરિંગ પ્રોસ્પેક્ટસ લાંબાગાળાની કાર્યકારી મૂડીની ડ્રાફ્ટ જરૂરિયાતોને પહોંચી વળવા માટે વર્ષથી અને નાણાકીય વર્ષ ૨૬.પ૧ કરોડ અને નાણાકીય અનુસાર, આઈપીઓમાં કલ કરવાની યોજના ધરાવે છે. જેમાં ૨૦૨૪-૨૫ના પહેલા વર્ષ ૨૦૨૧-૨૨માં રૂપિયા ૮૩.૭૫ લાખ ઇક્વિટી શેરની અન્ય સામાન્ય કોર્પોરેટ હેતુઓ છમાસિક ગાળાથી નફાકારક ૮૭.૧૩ કરોડ રહી હતી, જ્યારે ઓકર સાઇઝનો સમાવેશ થાય સાથે ભવિષ્યના વિકાસ અને રહી છે. નાણાકીય વર્ષ ૨૦૨૪- નાણાકીય વર્ષ ૨૦૨૪-૨૫ના છે, જેમાં ૫૦ લાખ શેરનો નવો કામગીરીને ટેકો આપવા માટે રૂ ૨૫ના પહેલા અર્ધવાર્ષિકમાં પ્રથમ અર્ધવાર્ષિકમાં તેણે રૂપિયા આઈપીઓ અને પ્રમોટર્સ દ્વારા પિયા ૯૪ કરોડ સુધીની તેનો ચોખ્ખો નફ્રો રૂપિયા ૩૯.૦૨ કરોડની કમાણી ૩૩.૭૫ લાખ શેરની ઓફર- ફાળવણી કરવામાં આવશે. ૪૫.૬૪ કરોડ, નાણાકીય વર્ષ કરી હતી.

કંપનીના આગામી ફિલ્મ ૨૦૨૩-૨૪માં

પ્રોજેક્ટ્સ માયા, નાણાવટી ૨૦૨૩-૨૪માં

કંપની છેલ્લા ત્રણ નાણાકીય ૨૦૨૨-૨૩માં

છે. પ્રમોટર વિપુલ અમૃતલાલ પ્રોજેક્ટ્સમાં ગુડ મોર્નિંગ રિયા, પર.૪૫ કરોડ, નાણાકીય વર્ષ ફિલ્મ અને ટેલિવિઝનના શાહ ૨૩.૬૯ લાખ શેર્સ ગવર્નર, ઘ કેરાલા સ્ટોરી ટુ, ૨૦૨૨-૨૩માં રૂપિયા ૨.૩૧ નિર્માતા દિગ્દર્શક વિપુલ શાહ વેચવાનો પ્રસ્તાવ મૂકી રહ્યા છે, બુલડોઝર, સમુક, કાનહા અને કરોડ અને નાણાકીય વર્ષ સમર્થિત સનશાઇન પિક્ચર્સ જ્યારે શેકાલી વિપલ શાહ ભીમનો સમાવેશ થાય છે. ૨૦૨૧-૨૨માં રૂપિયા ૧૧.૨ તેની વેબ સીરિઝના કરોડ હતો. નાણાકીય વર્ષ કંપની નવા આઈપીઓમાંથી વિરુદ્ધ નાણાવટી અને વ્હિસલ કામગીરીથી આવક રૂપિયા ૧૩૩.૮ કરોડ, નાણાકીય વર્ષ

## આઈપીઓ ૭ જાન્યુઆરીએ ખુલશે

# ક્વાંટ્રેન્ટ ફ્યુચર ટેકે રૂા. ૨૭૫થી

નવી દિલ્હી, તા. ૩

કે તેણે તેના રૂપિયા ૨૯૦ જણાવ્યું હતું. કરોડના ઇનિશિયલ પબ્લિક છે, જે ૭ જાન્યુઆરીએ જાહેર શકે છે. ભરણાં માટે ખુલશે. ક્વાંડ્રેન્ટ ફ્યુચર્સ ટેકનો આઈપીઓ ૯

જ્યારે એન્કર રોકાણકારો માટે પ્રોસ્પેક્ટસ ક્વૉડ્રેન્ટ ફ્લુચર ટેક માટે બિડ ખોલવાની છે, એમ સંપૂર્ણપણે રૂપિયા ૨૯૦ કરોડ ૨૦૨૪ના રોજ ૧,૮૮૭.૬૦ લિમિટેડે શુક્રવારે જણાવ્યું હતું કંપનીએ એક નિવેદનમાં સુધીનો નવો આઈપીઓ છે. મિલિયન ટનની સ્થાપિત

રોકાણકારો ઓફરિંગ (આઈપીઓ) માટે ઓછા ૫૦ ઇક્વિટી શેર માટે આઈપીઓમાંથી રૂપિયા એકમાત્ર બુક-રનિંગ લીડ પ્રાઇસ બેન્ડ પ્રતિ ઇક્વિટી શેર અને ત્યારબાદ ૫૦ ઇક્વિટી ૧૪૯.૭૨ કરોડની ચોખ્ખી મેનેજર છે અને લિંક ઇનટાઇમ રૂપિયા ૨૭૫-૨૯૦ નક્કી કરી શેરના ગુણાંકમાં બિડ લગાવી આવકનો ઉપયોગ કંપની દ્વારા ઈન્ડિયા આ આઈપીઓના

જાન્યુઆરીએ સમાપ્ત થશે, કરવામાં આવેલા રેડ હેરિંગ પાડવા માટે કરવામાં આવશે. સચિબદ્ધ થશે.

ઓછામાં સેલ કમ્પોનન્ટ નથી. તેના નવા સન્ડે કેપિટલ એડવાઇઝર્સ

(આરએચપી) સ્પેશિયાલિટી કેબલ ડિવિઝન ૬ જાન્યુઆરીએ એક દિવસ અનુસાર, પબ્લિક આઈપીઓ માટે, કંપની ૩૦ સપ્ટેમ્બર, જેમાં કોઈ ઓફર-ઓફ- ક્ષમતા ધરાવતી હતી.

લાંબાગાળાની કાર્યકારી મૂડી રજિસ્ટ્રાર છે. કંપનીના શેર એમ તેમાં ઉમેર્યું હતું. જરૂરિયાતો (સ્પેશિયાલિટી બીએસઈ અને નેશનલ સ્ટોકલ ૨૭ ડિસેમ્બરે ફાઇલ કેબલ ડિવિઝન)ને ભંડોળ પૂર્વું એક્સચેન્જ (એનએસઈ) પર